

MENTENOVA DAILY
22 January 2026
FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	166 296.00	1316.10	0.80%	17.28%	17.28%
JSE Resource 20	17:00	143 745.70	1675.60	1.18%	16.25%	16.25%
JSE Top 40	17:00	112 885.00	194.20	0.17%	4.54%	4.54%
JSE All Share	17:00	120 781.00	246.60	0.20%	4.27%	4.27%
JSE Capped All Share	17:00	131 443.80	333.00	0.25%	4.47%	4.47%
JSE Industrial 25	17:00	134 263.30	-1098.20	-0.81%	-3.09%	-3.09%
JSE ALPI	17:00	44 301.98	-32.43	-0.07%	1.25%	1.25%
JSE Financial 15	17:00	25 082.76	1.74	0.01%	0.84%	0.84%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 585.06	97.55	0.37%	3.72%	3.72%
Nikkei	08:30	52 774.64	-216.46	-0.41%	4.84%	4.84%
Nasdaq	20:00	23 224.82	270.50	1.18%	-0.07%	-0.07%
Shanghai	09:30	4 116.94	3.29	0.08%	3.73%	3.73%
CDAX	16:00	2 075.30	-10.09	-0.48%	0.06%	0.06%
FTSE 100	15:00	10 138.09	11.31	0.11%	2.08%	2.08%
SP 500	20:00	6 875.62	78.76	1.16%	0.44%	0.44%
DJ Ind	20:00	49 077.23	588.64	1.21%	2.11%	2.11%
CAC40	19:00	8 069.17	6.59	0.08%	-0.99%	-0.99%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.00	-0.26	-1.33%	-2.31%	-2.31%
AUD / ZAR	23:00	11.00	-0.07	-0.62%	-0.50%	-0.50%
GBP / ZAR	23:00	21.84	-0.23	-1.06%	-2.13%	-2.13%
JPY / ZAR	23:00	0.10	0.00	-1.06%	-2.74%	-2.74%
USD / ZAR	23:00	16.26	-0.16	-1.00%	-1.81%	-1.81%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 488.70	13.60	0.55%	20.78%	20.78%
Silver \$	23:00	93.06	-1.53	-1.62%	29.85%	29.85%
Palladium \$	23:00	1 848.20	-27.30	-1.46%	14.09%	14.09%
Gold \$	23:00	4 831.73	68.30	1.43%	11.86%	11.86%
Brent Crude	23:00	65.24	0.32	0.49%	7.21%	7.21%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.34%	-0.52%	-0.52%
GBP / USD	23:00	1.34	0.00	-0.07%	-0.34%	-0.34%
JPY / USD	23:00	0.01	0.00	-0.09%	-1.00%	-1.00%

INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
Rand surges to strongest level in three years

South Africa's rand rose to its strongest level in more than three years, following a broad markets rally after President Donald Trump ruled out using force to take Greenland. The currency strengthened 1% to R16.26 per dollar, outperforming most emerging-market peers. The yield on South Africa's benchmark government bond fell 11 basis points to 8.32%.

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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