

MENTENOVA DAILY
16 January 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	160 267.20	-734.50	-0.46%	13.03%	13.03%
JSE Resource 20	17:00	139 421.50	-662.40	-0.47%	12.75%	12.75%
JSE Top 40	17:00	113 088.50	-32.90	-0.03%	4.73%	4.73%
JSE All Share	17:00	120 870.10	13.30	0.01%	4.35%	4.35%
JSE Capped All Share	17:00	131 415.20	60.30	0.05%	4.44%	4.44%
JSE Industrial 25	17:00	139 158.90	-1287.80	-0.92%	0.45%	0.45%
JSE ALPI	17:00	43 853.75	107.29	0.25%	0.22%	0.22%
JSE Financial 15	17:00	25 106.96	390.47	1.58%	0.94%	0.94%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.97	-0.13	-0.70%	-2.48%	-2.48%
AUD / ZAR	23:00	10.94	-0.02	-0.16%	-0.98%	-0.98%
GBP / ZAR	23:00	21.86	-0.19	-0.84%	-2.03%	-2.03%
JPY / ZAR	23:00	0.10	0.00	-0.48%	-2.55%	-2.55%
USD / ZAR	23:00	16.33	-0.07	-0.43%	-1.37%	-1.37%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	-0.30%	-1.17%	-1.17%
GBP / USD	23:00	1.34	-0.01	-0.46%	-0.70%	-0.70%
JPY / USD	23:00	0.01	0.00	-0.11%	-1.21%	-1.21%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 923.62	-76.19	-0.28%	5.05%	5.05%
Nikkei	08:30	54 110.50	-230.73	-0.42%	7.49%	7.49%
Nasdaq	20:00	23 530.02	58.27	0.25%	1.24%	1.24%
Shanghai	09:30	4 112.60	-13.49	-0.33%	3.62%	3.62%
CDAX	16:00	2 142.71	7.33	0.34%	3.31%	3.31%
FTSE 100	15:00	10 238.94	54.59	0.54%	3.10%	3.10%
SP 500	20:00	6 944.47	17.87	0.26%	1.45%	1.45%
DJ Ind	20:00	49 442.44	292.81	0.60%	2.87%	2.87%
CAC40	19:00	8 313.12	-17.85	-0.21%	2.01%	2.01%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 412.51	8.64	0.36%	17.08%	17.08%
Silver \$	23:00	92.42	-0.74	-0.80%	28.97%	28.97%
Palladium \$	23:00	1 822.33	-9.59	-0.52%	12.49%	12.49%
Gold \$	23:00	4 616.15	-10.43	-0.23%	6.87%	6.87%
Brent Crude	23:00	63.76	-2.76	-4.15%	4.78%	4.78%

INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

MARKET REPORT

BAT: 'We've reached the limit' as SA factory closure confirmed

"BATSA commenced its formal consultation process today with affected employees and union representatives in accordance with Section 189A of the Labour Relations Act," the group said in a statement issued on Thursday. It expects to conclude this process by end March 2026, with the complete closure of the manufacturing facility planned for the end of 2026, it noted in a statement issued on Thursday morning. BAT has blamed the decision on the rapid expansion of the illicit cigarette trade, which it says now accounts for roughly three-quarters of the local market.

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