

MENTENOVA DAILY  
13 January 2026

### FTSE / JSE INDICES

| Name                           | Time  | Price      | Move    | % Move | % MTD  | % YTD  |
|--------------------------------|-------|------------|---------|--------|--------|--------|
| JSE Precious Metals and Mining | 17:00 | 156 491.40 | 9421.20 | 6.41%  | 10.37% | 10.37% |
| JSE Resource 20                | 17:00 | 136 088.00 | 7379.90 | 5.73%  | 10.06% | 10.06% |
| JSE Top 40                     | 17:00 | 112 315.30 | 2234.20 | 2.03%  | 4.02%  | 4.02%  |
| JSE All Share                  | 17:00 | 120 148.10 | 2037.90 | 1.73%  | 3.73%  | 3.73%  |
| JSE Capped All Share           | 17:00 | 130 531.50 | 2208.30 | 1.72%  | 3.74%  | 3.74%  |
| JSE Industrial 25              | 17:00 | 140 433.30 | 993.90  | 0.71%  | 1.37%  | 1.37%  |
| JSE ALPI                       | 17:00 | 44 011.89  | -461.23 | -1.04% | 0.59%  | 0.59%  |
| JSE Financial 15               | 17:00 | 25 022.93  | -187.79 | -0.74% | 0.60%  | 0.60%  |

### CURRENCIES

| Name      | Time  | Price | Move  | % Move | % MTD  | % YTD  |
|-----------|-------|-------|-------|--------|--------|--------|
| EUR / ZAR | 23:00 | 19.12 | -0.08 | -0.43% | -1.69% | -1.69% |
| AUD / ZAR | 23:00 | 11.00 | -0.03 | -0.30% | -0.49% | -0.49% |
| GBP / ZAR | 23:00 | 22.07 | -0.03 | -0.12% | -1.10% | -1.10% |
| JPY / ZAR | 23:00 | 0.10  | 0.00  | -0.77% | -1.89% | -1.89% |
| USD / ZAR | 23:00 | 16.39 | -0.10 | -0.62% | -1.03% | -1.03% |

### CURRENCY CROSS RATES

| Name      | Time  | Price | Move | % Move | % MTD  | % YTD  |
|-----------|-------|-------|------|--------|--------|--------|
| EUR / USD | 23:00 | 1.17  | 0.00 | 0.26%  | -0.67% | -0.67% |
| GBP / USD | 23:00 | 1.35  | 0.01 | 0.46%  | -0.07% | -0.07% |
| JPY / USD | 23:00 | 0.01  | 0.00 | -0.16% | -0.89% | -0.89% |

### INTEREST RATES

| Name                 | Rate   |
|----------------------|--------|
| Repo rate            | 6.75%  |
| Prime rate           | 10.25% |
| R186                 | 7.24%  |
| Fed Funds Rate (USA) | 3.75%  |
| BoE Rate (UK)        | 3.75%  |

### INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name      | Time  | Price     | Move   | % Move | % MTD | % YTD |
|-----------|-------|-----------|--------|--------|-------|-------|
| Hang-Seng | 10:30 | 26 608.48 | 376.69 | 1.44%  | 3.82% | 3.82% |
| Nikkei    | 08:30 | 51 939.89 | 0.00   | 0.00%  | 3.18% | 3.18% |
| Nasdaq    | 20:00 | 23 733.90 | 62.55  | 0.26%  | 2.12% | 2.12% |
| Shanghai  | 09:30 | 4 165.29  | 44.86  | 1.09%  | 4.95% | 4.95% |
| CDAX      | 16:00 | 2 147.71  | 11.82  | 0.55%  | 3.56% | 3.56% |
| FTSE 100  | 15:00 | 10 140.70 | 16.10  | 0.16%  | 2.11% | 2.11% |
| SP 500    | 20:00 | 6 977.27  | 10.99  | 0.16%  | 1.92% | 1.92% |
| DJ Ind    | 20:00 | 49 590.20 | 86.13  | 0.17%  | 3.18% | 3.18% |
| CAC40     | 19:00 | 8 358.76  | -3.33  | -0.04% | 2.57% | 2.57% |

### COMMODITIES

| Name         | Time  | Price    | Move  | % Move | % MTD  | % YTD  |
|--------------|-------|----------|-------|--------|--------|--------|
| Platinum \$  | 23:00 | 2 343.45 | 64.28 | 2.82%  | 13.73% | 13.73% |
| Silver \$    | 23:00 | 85.10    | 5.25  | 6.57%  | 18.76% | 18.76% |
| Palladium \$ | 23:00 | 1 858.14 | 35.14 | 1.93%  | 14.70% | 14.70% |
| Gold \$      | 23:00 | 4 597.51 | 88.01 | 1.95%  | 6.44%  | 6.44%  |
| Brent Crude  | 23:00 | 63.87    | 0.53  | 0.84%  | 4.96%  | 4.96%  |

### INFLATION - Up to November 2025

| Name         | % Move Y/Y |
|--------------|------------|
| Core CPI     | 3.6%       |
| Headline CPI | 3.5%       |

### MARKET REPORT

#### Gold steadies after surging on worries over Fed independence

Gold steadied after surging on Monday on worries over the Federal Reserve's independence after the Trump administration threatened Chair Jerome Powell with a criminal indictment. Bullion traded near \$4 585 an ounce after jumping 2% in the previous session as Powell said the potential indictment was a continuation of attempts to pressure the central bank. The latest attack on the Fed revived the "sell America" trade, with the dollar dropping on Monday and Treasuries selling off across the curve.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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