

MENTENOVA DAILY
18 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	140 000.10	2195.80	1.59%	202.60%
JSE Resource 20	17:00	121 722.70	1895.60	1.58%	134.50%
JSE Top 40	17:00	106 466.50	1181.50	1.12%	41.24%
JSE All Share	17:00	114 044.10	1181.10	1.05%	35.61%
JSE Capped SWIX	17:00	31 853.48	344.38	1.09%	35.76%
JSE Industrial 25	17:00	136 413.70	726.00	0.54%	14.94%
JSE SAPI	17:00	479.32	4.60	0.97%	21.14%
JSE Financial 15	17:00	24 561.82	326.37	1.35%	19.18%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 468.78	233.37	0.92%	26.96%
Nikkei	08:30	49 512.28	128.99	0.26%	24.11%
Nasdaq	20:00	22 693.32	-418.14	-1.81%	17.52%
Shanghai	09:30	3 870.28	45.47	1.19%	15.47%
CDAX	16:00	2 030.86	-9.27	-0.45%	19.54%
FTSE 100	15:00	9 774.32	89.53	0.92%	19.59%
SP 500	20:00	6 721.43	-78.83	-1.16%	14.28%
DJ Ind	20:00	47 885.97	-228.29	-0.47%	12.56%
CAC40	19:00	8 086.05	-20.11	-0.25%	9.56%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.69	0.00	-0.01%	0.95%
AUD / ZAR	23:00	11.08	-0.04	-0.33%	-4.95%
GBP / ZAR	23:00	22.43	-0.07	-0.31%	-4.83%
JPY / ZAR	23:00	0.11	0.00	-0.65%	-10.18%
USD / ZAR	23:00	16.77	0.01	0.09%	-10.98%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 902.78	57.48	3.11%	109.66%
Silver \$	23:00	66.27	2.51	3.94%	129.28%
Palladium \$	23:00	1 653.45	50.68	3.16%	81.17%
Gold \$	23:00	4 338.33	36.01	0.84%	65.30%
Brent Crude	23:00	59.68	0.76	1.29%	-20.04%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.17	0.00	-0.05%	13.40%
GBP / USD	23:00	1.34	0.00	-0.35%	6.87%
JPY / USD	23:00	0.01	0.00	-0.62%	0.97%

INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.31%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	4.00%

MARKET REPORT
Inflation dip strengthens case for January rate cut

South African annual inflation unexpectedly softened in November, edging closer to the central bank's new 3% target and boosting hopes for an interest-rate cut next month. Consumer prices rose 3.5%, compared with 3.6% a month earlier, Pretoria-based Statistics South Africa said in a statement on its website on Wednesday. Only four of 11 economists expected a slowdown. Prices fell 0.1% in the month, against forecasts for no change.

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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