

MENTENOVA DAILY
 17 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	137 804.30	0.00	0.00%	197.86%
JSE Resource 20	17:00	119 827.10	0.00	0.00%	130.85%
JSE Top 40	17:00	105 285.00	0.00	0.00%	39.67%
JSE All Share	17:00	112 863.00	0.00	0.00%	34.21%
JSE Capped SWIX	17:00	31 509.10	0.00	0.00%	34.30%
JSE Industrial 25	17:00	135 687.70	0.00	0.00%	14.33%
JSE SAPI	17:00	474.72	0.00	0.00%	19.98%
JSE Financial 15	17:00	24 235.45	0.00	0.00%	17.60%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 235.41	-393.47	-1.54%	25.80%
Nikkei	08:30	49 383.29	-784.82	-1.56%	23.78%
Nasdaq	20:00	23 111.46	54.05	0.23%	19.68%
Shanghai	09:30	3 824.81	-43.11	-1.11%	14.11%
CDAX	16:00	2 040.13	-11.04	-0.54%	20.08%
FTSE 100	15:00	9 684.79	-66.52	-0.68%	18.50%
SP 500	20:00	6 800.26	-16.25	-0.24%	15.62%
DJ Ind	20:00	48 114.26	-302.30	-0.62%	13.09%
CAC40	19:00	8 106.16	-18.72	-0.23%	9.83%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.69	-0.06	-0.32%	0.96%
AUD / ZAR	23:00	11.12	-0.04	-0.34%	-4.63%
GBP / ZAR	23:00	22.50	0.03	0.13%	-4.53%
JPY / ZAR	23:00	0.11	0.00	0.18%	-9.59%
USD / ZAR	23:00	16.76	-0.04	-0.22%	-11.06%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 845.30	53.19	2.97%	103.33%
Silver \$	23:00	63.76	-0.33	-0.52%	120.59%
Palladium \$	23:00	1 602.77	29.89	1.90%	75.62%
Gold \$	23:00	4 302.32	-2.69	-0.06%	63.93%
Brent Crude	23:00	58.92	-1.64	-2.71%	-21.06%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.17	0.00	-0.05%	13.45%
GBP / USD	23:00	1.34	0.00	0.35%	7.25%
JPY / USD	23:00	0.01	0.00	0.33%	1.60%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.30%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	4.00%

MARKET REPORT
Japan's exports record fastest growth in nine months

The 6.1% growth sharply beat expectations of an average 4.8% rise estimated by economists polled by Reuters. The export numbers were supported by a 23.6% increase in goods shipments to Western Europe. Shipments to mainland China fell 2.4%, but exports to Hong Kong jumped 11.4%.

Article
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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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