

MENTENOVA DAILY
26 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	105 803,20	-890,00	-0,83%	25,81%
JSE Capped SWI.	17:00	29 328,01	-277,14	-0,94%	25,00%
JSE Top 40	17:00	98 701,07	-773,81	-0,78%	30,94%
JSE Precious Metals and Mining	17:00	120 834,80	-2634,00	-2,13%	161,18%
JSE Industrial 25	17:00	139 244,70	116,00	0,08%	17,32%
JSE Financial 15	17:00	21 300,04	-398,23	-1,84%	3,35%
JSE Resource 20	17:00	107 118,80	-1249,50	-1,15%	106,36%
JSE SAPI	17:00	432,86	-5,58	-1,27%	9,40%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,43	0,08	0,46%	-7,52%
GBP / ZAR	23:00	23,26	-0,06	-0,28%	-1,31%
EUR / ZAR	23:00	20,34	-0,01	-0,03%	4,30%
AUD / ZAR	23:00	11,40	-0,02	-0,17%	-2,21%
JPY / ZAR	23:00	0,12	0,00	-0,17%	-3,00%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,33	-0,01	-0,76%	6,62%
EUR / USD	23:00	1,17	-0,01	-0,61%	12,67%
JPY / USD	23:00	0,01	0,00	-0,60%	4,95%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,46%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 947,32	-173,96	-0,38%	8,00%
SP 500	20:00	6 604,72	-33,25	-0,50%	12,29%
Nasdaq	20:00	22 384,70	-113,16	-0,50%	15,92%
FTSE 100	15:00	9 213,98	-36,45	-0,39%	12,74%
CDAX	16:00	1 993,22	-12,57	-0,63%	17,32%
CAC40	19:00	7 795,42	-32,03	-0,41%	5,62%
Nikkei	08:30	45 754,93	124,62	0,27%	14,69%
Shanghai	09:30	3 853,30	-0,34	-0,01%	14,96%
Hang-Seng	10:30	26 484,68	-33,97	-0,13%	32,03%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 749,44	13,28	0,36%	42,86%
Silver \$	23:00	45,18	1,27	2,88%	56,33%
Platinum \$	23:00	1 528,98	53,48	3,62%	68,47%
Palladium \$	23:00	1 257,91	50,67	4,20%	37,83%
Brent Crude	23:00	69,42	0,11	0,16%	-6,99%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Gold Fields sells stake in Northern Star valued at A\$1.1bn

Gold Fields sold a stake in fellow miner Northern Star Resources for A\$1.1 billion (\$725 million), according to people familiar with the matter, asking not to be identified to discuss private information. The company offered about 49.3 million securities in Northern Star at A\$21.85 to A\$22.30 each, according to terms of the deal seen by Bloomberg News on Thursday. That reflected a discount of about 1.6% to 3.6% to its last closing price of A\$22.66. On Friday, a block trade of 47.6 million Northern Star shares, equivalent to 3.3% of the firm's float, traded at 9:38 a.m. Sydney time at A\$22.05 apiece. Northern Star's stock fell as much as 0.8%.

Article

Source:

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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