

MENTENOVA DAILY  
1 December 2025

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	134 024.50	4483.20	3.46%	189.69%
JSE Resource 20	17:00	117 133.00	3334.10	2.93%	125.66%
JSE Top 40	17:00	103 256.80	374.00	0.36%	36.98%
JSE All Share	17:00	110 958.50	390.60	0.35%	31.94%
JSE Capped SWIX	17:00	30 960.23	140.59	0.46%	31.96%
JSE Industrial 25	17:00	136 491.80	-1878.80	-1.36%	15.00%
JSE SAPI	17:00	489.66	-0.95	-0.19%	23.75%
JSE Financial 15	17:00	23 195.96	-17.70	-0.08%	12.55%

#### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.84	-0.05	-0.25%	1.73%
AUD / ZAR	23:00	11.21	0.00	-0.01%	-3.83%
GBP / ZAR	23:00	22.64	-0.07	-0.33%	-3.93%
JPY / ZAR	23:00	0.11	0.00	-0.18%	-8.59%
USD / ZAR	23:00	17.11	-0.04	-0.25%	-9.18%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	0.02%	12.01%
GBP / USD	23:00	1.32	0.00	-0.04%	5.74%
JPY / USD	23:00	0.01	0.00	0.08%	0.66%

#### INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.33%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 858.89	-87.04	-0.34%	28.91%
Nikkei	08:30	50 253.91	86.81	0.17%	25.97%
Nasdaq	20:00	23 365.69	151.00	0.65%	21.00%
Shanghai	09:30	3 888.60	13.34	0.34%	16.02%
CDAX	16:00	2 009.76	8.13	0.41%	18.30%
FTSE 100	15:00	9 720.51	26.58	0.27%	18.93%
SP 500	20:00	6 849.09	36.48	0.54%	16.45%
DJ Ind	20:00	47 716.42	289.30	0.61%	12.16%
CAC40	19:00	8 122.71	23.24	0.29%	10.05%

#### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 670.77	56.53	3.50%	84.10%
Silver \$	23:00	56.50	3.10	5.81%	95.49%
Palladium \$	23:00	1 454.50	18.22	1.27%	59.37%
Gold \$	23:00	4 239.43	81.82	1.97%	61.53%
Brent Crude	23:00	63.20	-0.14	-0.22%	-15.33%

#### INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

#### MARKET REPORT

##### Gold poised for fourth monthly gain on Fed rate-cut optimism

Gold edged higher, on track for a fourth monthly gain, on heightened expectations for another interest-rate cut in the US.

The trading of futures and options on the Chicago Mercantile Exchange stopped for several hours due to a data center fault, affecting liquidity in precious metals markets and leading to choppy sessions with wider-than-usual bid-ask spreads.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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