

MENTENOVA DAILY
9 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	131 946.30	-3874.90	-2.85%	185.19%
JSE Resource 20	17:00	115 959.40	-2966.20	-2.49%	123.40%
JSE Top 40	17:00	103 154.30	-1643.10	-1.57%	36.84%
JSE All Share	17:00	110 827.40	-1652.50	-1.47%	31.79%
JSE Capped SWIX	17:00	30 958.25	-455.40	-1.45%	31.95%
JSE Industrial 25	17:00	134 451.30	-1797.20	-1.32%	13.29%
JSE SAPI	17:00	473.04	-6.91	-1.44%	19.55%
JSE Financial 15	17:00	23 757.16	-218.81	-0.91%	15.28%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.83	0.12	0.59%	1.68%
AUD / ZAR	23:00	11.29	0.05	0.41%	-3.14%
GBP / ZAR	23:00	22.70	0.13	0.58%	-3.67%
JPY / ZAR	23:00	0.11	0.00	0.28%	-8.84%
USD / ZAR	23:00	17.04	0.11	0.64%	-9.56%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.04%	12.39%
GBP / USD	23:00	1.33	0.00	-0.05%	6.44%
JPY / USD	23:00	0.01	0.00	-0.39%	0.82%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.33%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 765.36	-319.72	-1.23%	28.44%
Nikkei	08:30	50 581.94	90.07	0.18%	26.79%
Nasdaq	20:00	23 545.90	-32.23	-0.14%	21.93%
Shanghai	09:30	3 924.08	21.27	0.54%	17.08%
CDAX	16:00	2 031.52	0.38	0.02%	19.58%
FTSE 100	15:00	9 645.09	-21.92	-0.23%	18.01%
SP 500	20:00	6 846.51	-23.89	-0.35%	16.40%
DJ Ind	20:00	47 739.32	-215.67	-0.45%	12.21%
CAC40	19:00	8 108.43	-6.31	-0.08%	9.86%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 653.80	10.19	0.62%	82.23%
Silver \$	23:00	58.16	-0.19	-0.32%	101.22%
Palladium \$	23:00	1 475.95	14.25	0.97%	61.72%
Gold \$	23:00	4 190.66	-7.12	-0.17%	59.67%
Brent Crude	23:00	62.49	-1.26	-1.98%	-16.28%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

Not just gold - why this major balanced fund has outperformed

Barring a catastrophic collapse in the gold bullion price, and therefore in the share prices of gold miners, there is a single balanced fund among the five largest that will handily outperform this year.

That this is the largest balanced fund in SA is astonishing, given that it has nearly R100 billion more assets under management than the second-largest balanced fund.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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