

MENTENOVA DAILY
8 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	135 821.20	5779.40	4.44%	193.57%
JSE Resource 20	17:00	118 925.60	4494.80	3.93%	129.11%
JSE Top 40	17:00	104 797.40	1624.60	1.57%	39.02%
JSE All Share	17:00	112 479.90	1555.20	1.40%	33.75%
JSE Capped SWIX	17:00	31 413.65	445.90	1.44%	33.89%
JSE Industrial 25	17:00	136 248.50	477.00	0.35%	14.80%
JSE SAPI	17:00	479.95	-4.73	-0.98%	21.30%
JSE Financial 15	17:00	23 975.97	139.70	0.59%	16.34%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.71	-0.08	-0.39%	1.08%
AUD / ZAR	23:00	11.24	0.01	0.08%	-3.53%
GBP / ZAR	23:00	22.57	-0.07	-0.33%	-4.23%
JPY / ZAR	23:00	0.11	0.00	-0.46%	-9.09%
USD / ZAR	23:00	16.93	-0.06	-0.37%	-10.13%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.02%	12.44%
GBP / USD	23:00	1.33	0.00	0.01%	6.49%
JPY / USD	23:00	0.01	0.00	-0.14%	1.21%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.29%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	26 085.08	149.18	0.58%	30.04%
Nikkei	08:30	50 491.87	-536.55	-1.05%	26.56%
Nasdaq	20:00	23 578.13	72.99	0.31%	22.10%
Shanghai	09:30	3 902.81	27.01	0.70%	16.44%
CDAX	16:00	2 031.14	13.08	0.65%	19.55%
FTSE 100	15:00	9 667.01	-43.86	-0.45%	18.28%
SP 500	20:00	6 870.40	13.28	0.19%	16.81%
DJ Ind	20:00	47 954.99	104.05	0.22%	12.72%
CAC40	19:00	8 114.74	-7.29	-0.09%	9.94%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 643.61	-2.52	-0.15%	81.10%
Silver \$	23:00	58.34	1.21	2.11%	101.86%
Palladium \$	23:00	1 461.70	6.37	0.44%	60.16%
Gold \$	23:00	4 197.78	-9.84	-0.23%	59.95%
Brent Crude	23:00	63.75	0.49	0.77%	-14.59%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

How Netflix beat Paramount to win over Warner Bros

While most Americans were watching football and feasting on turkey, Netflix executives and advisers hunkered down to finalise a binding offer and a \$59bn bridge loan from banks, one of the biggest of its kind.

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Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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