

MENTENOVA DAILY  
5 December 2025

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	130 041.80	-2567.90	-1.94%	181.08%
JSE Resource 20	17:00	114 430.80	-2001.80	-1.72%	120.45%
JSE Top 40	17:00	103 172.80	-405.50	-0.39%	36.87%
JSE All Share	17:00	110 924.70	-408.00	-0.37%	31.90%
JSE Capped SWIX	17:00	30 967.75	-129.91	-0.42%	31.99%
JSE Industrial 25	17:00	135 771.50	-32.90	-0.02%	14.40%
JSE SAPI	17:00	484.68	-0.87	-0.18%	22.50%
JSE Financial 15	17:00	23 836.27	134.63	0.57%	15.66%

#### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.79	-0.10	-0.49%	1.48%
AUD / ZAR	23:00	11.23	-0.01	-0.12%	-3.61%
GBP / ZAR	23:00	22.65	-0.11	-0.47%	-3.91%
JPY / ZAR	23:00	0.11	0.00	-0.27%	-8.67%
USD / ZAR	23:00	17.00	-0.04	-0.25%	-9.80%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.23%	12.46%
GBP / USD	23:00	1.33	0.00	-0.19%	6.48%
JPY / USD	23:00	0.01	0.00	0.09%	1.35%

#### INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.31%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 935.90	175.17	0.68%	29.29%
Nikkei	08:30	51 028.42	1163.74	2.33%	27.91%
Nasdaq	20:00	23 505.14	51.05	0.22%	21.72%
Shanghai	09:30	3 875.79	-2.21	-0.06%	15.63%
CDAX	16:00	2 018.06	18.33	0.92%	18.78%
FTSE 100	15:00	9 710.87	18.80	0.19%	18.82%
SP 500	20:00	6 857.12	7.40	0.11%	16.59%
DJ Ind	20:00	47 850.94	-31.96	-0.07%	12.47%
CAC40	19:00	8 122.03	34.61	0.43%	10.04%

#### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 646.13	-29.01	-1.73%	81.38%
Silver \$	23:00	57.14	-1.37	-2.33%	97.69%
Palladium \$	23:00	1 455.33	-0.48	-0.03%	59.47%
Gold \$	23:00	4 207.62	4.54	0.11%	60.32%
Brent Crude	23:00	63.26	0.59	0.94%	-15.25%

#### INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

#### MARKET REPORT

##### SA new vehicle sales hit decade high as affordability drives demand

South Africa's automotive market has posted its strongest quarterly performance in more than a decade. Sales of new passenger vehicles rose 23.4% year on year to 111 697 units in the third quarter.

TransUnion's Q3 2025 Mobility Insights Report reveals that the rebound was supported by easing interest rates, a firmer rand and sharply reduced new car inflation, which fell to 1.5% – the lowest level since tracking began in 2008.

[READ MORE](#)

Article  
Source:  
Moneyweb

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

Disclaimer: Whilst reasonable care was taken in ensuring that the information contained in this document is accurate, Mentenova does not warrant its accuracy and accepts no liability in respect of any damages and/or loss suffered as a result of reliance on the information in this document. The figures and values are calculated by FTSE International Limited ('FTSE') in conjunction with the JSE Limited ('JSE') in accordance with standard criteria. Figures and values quoted are the proprietary information of FTSE and the JSE. All copyright subsisting in the figures and values vest in FTSE and the JSE jointly. The data was obtained from Bloomberg. Mentenova is an authorized Financial Services Provider. (43937).