

MENTENOVA DAILY
3 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	133 436.40	-3651.40	-2.66%	188.42%
JSE Resource 20	17:00	116 735.60	-3039.80	-2.54%	124.89%
JSE Top 40	17:00	103 207.30	-1180.40	-1.13%	36.91%
JSE All Share	17:00	110 836.90	-1111.00	-0.99%	31.80%
JSE Capped SWIX	17:00	30 942.64	-285.24	-0.91%	31.88%
JSE Industrial 25	17:00	135 642.20	-1609.30	-1.17%	14.29%
JSE SAPI	17:00	481.98	-2.91	-0.60%	21.81%
JSE Financial 15	17:00	23 408.40	155.95	0.67%	13.58%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.89	0.04	0.22%	1.97%
AUD / ZAR	23:00	11.23	0.05	0.44%	-3.62%
GBP / ZAR	23:00	22.61	0.02	0.11%	-4.06%
JPY / ZAR	23:00	0.11	0.00	-0.18%	-8.42%
USD / ZAR	23:00	17.11	0.02	0.11%	-9.19%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	0.13%	12.28%
GBP / USD	23:00	1.32	0.00	0.00%	5.57%
JPY / USD	23:00	0.01	0.00	-0.28%	0.85%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.34%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	26 095.05	61.79	0.24%	30.09%
Nikkei	08:30	49 303.45	0.17	0.00%	23.58%
Nasdaq	20:00	23 413.67	137.75	0.59%	21.25%
Shanghai	09:30	3 897.71	-16.29	-0.42%	16.29%
CDAX	16:00	2 006.68	11.60	0.58%	18.12%
FTSE 100	15:00	9 701.80	-0.73	-0.01%	18.71%
SP 500	20:00	6 829.37	16.74	0.25%	16.11%
DJ Ind	20:00	47 474.46	185.13	0.39%	11.59%
CAC40	19:00	8 074.61	-22.39	-0.28%	9.40%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 644.32	-22.48	-1.35%	81.18%
Silver \$	23:00	58.47	0.48	0.83%	102.30%
Palladium \$	23:00	1 468.82	35.48	2.48%	60.94%
Gold \$	23:00	4 205.85	-26.36	-0.62%	60.25%
Brent Crude	23:00	62.45	-0.72	-1.14%	-16.33%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

SA economy posts fourth straight quarter of expansion

South Africa's economy expanded for a fourth straight quarter, extending the longest growth streak since 2021, when the nation was recovering from the Covid-19 pandemic. Gross domestic product increased 0.5% in the three months through September, compared with revised growth of 0.9% in the prior quarter, Statistics South Africa said in a report released in the capital, Pretoria, on Tuesday. Growth in the quarter was largely led by the mining and agriculture sectors, which expanded 2.3% and 1.1%, respectively. Every other industry expanded barring electricity, gas and water, which shrank 2.5%.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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