

MENTENOVA DAILY
2 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	137 087.80	3063.30	2.29%	196.31%
JSE Resource 20	17:00	19.84	0.00	0.01%	1.74%
JSE Top 40	17:00	104 387.70	1130.90	1.10%	38.48%
JSE All Share	17:00	111 947.90	989.40	0.89%	33.12%
JSE Capped SWIX	17:00	31 227.88	267.65	0.86%	33.10%
JSE Industrial 25	17:00	137 251.50	759.70	0.56%	15.64%
JSE SAPI	17:00	19.84	0.00	0.01%	1.74%
JSE Financial 15	17:00	23 252.45	56.49	0.24%	12.83%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.84	0.00	0.01%	1.74%
AUD / ZAR	23:00	11.18	-0.03	-0.22%	-4.04%
GBP / ZAR	23:00	22.58	-0.06	-0.24%	-4.17%
JPY / ZAR	23:00	0.11	0.00	0.36%	-8.26%
USD / ZAR	23:00	17.09	-0.02	-0.13%	-9.30%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	0.10%	12.13%
GBP / USD	23:00	1.32	0.00	-0.17%	5.57%
JPY / USD	23:00	0.01	0.00	0.47%	1.13%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.33%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	26 033.26	174.37	0.67%	29.78%
Nikkei	08:30	49 303.28	-950.63	-1.89%	23.58%
Nasdaq	20:00	23 275.92	-89.77	-0.38%	20.53%
Shanghai	09:30	3 914.01	25.41	0.65%	16.77%
CDAX	16:00	1 995.08	-14.68	-0.73%	17.43%
FTSE 100	15:00	9 702.53	-17.98	-0.18%	18.71%
SP 500	20:00	6 812.63	-36.46	-0.53%	15.83%
DJ Ind	20:00	47 289.33	-427.09	-0.90%	11.15%
CAC40	19:00	8 097.00	-25.71	-0.32%	9.70%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	19.84	0.00	0.01%	1.74%
Silver \$	23:00	57.99	1.49	2.63%	100.64%
Palladium \$	23:00	1 433.34	-21.16	-1.45%	57.06%
Gold \$	23:00	4 232.21	-7.22	-0.17%	61.26%
Brent Crude	23:00	63.17	-0.03	-0.05%	-15.37%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

South Africa factory mood darkens to worst since Covid lockdowns

Sentiment among South African manufacturers plunged to the weakest level since lockdowns were implemented during the Covid-19 pandemic, as export sales remain weak and the manufacturing industry struggles to gain traction. Absa Group's Purchasing Managers' Index, compiled by the Bureau for Economic Research, fell to 42 in November from 49.2 in the prior month, the Johannesburg-based lender said in an emailed statement on Monday. That places the PMI below the 50 level — which indicates an expansion — for a second consecutive month and at the lowest since April 2020, the data shows.

Article Source: Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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