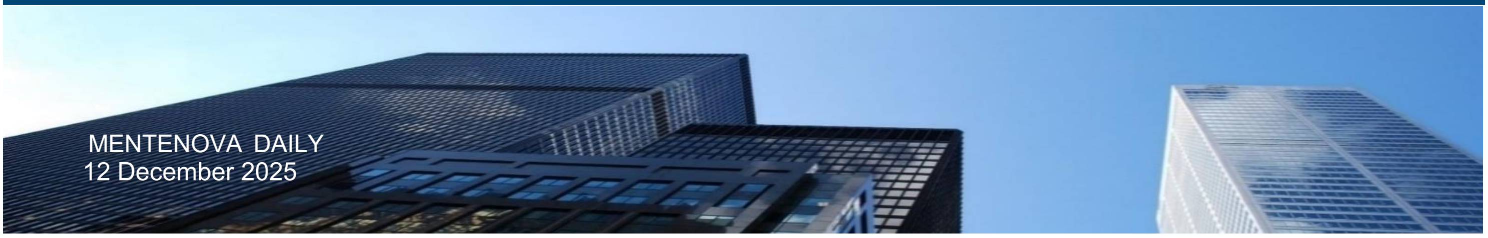
MENTENOVA



FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	135 626.80	2848.30	2.15%	193.15%
JSE Resource 20	17:00	118 689.60	2241.10	1.92%	128.66%
JSE Top 40	17:00	104 629.70	1166.70	1.13%	38.80%
JSE All Share	17:00	112 123.60	1080.70	0.97%	33.33%
JSE Capped SWIX	17:00	31 289.39	285.18	0.92%	33.36%
JSE Industrial 25	17:00	135 671.70	1416.40	1.06%	14.31%
JSE SAPI	17:00	471.17	1.88	0.40%	19.08%
JSE Financial 15	17:00	23 937.71	68.54	0.29%	16.15%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 530.51	-10.27	-0.04%	27.27%
Nikkei	08:30	50 148.82	-453.98	-0.90%	25.70%
Nasdaq	20:00	23 593.86	-60.29	-0.25%	22.18%
Shanghai	09:30	3 873.32	-27.18	-0.70%	15.56%
CDAX	16:00	2 056.63	15.00	0.73%	21.06%
FTSE 100	15:00	9 703.16	47.63	0.49%	18.72%
SP 500	20:00	6 901.00	14.32	0.21%	17.33%
DJ Ind	20:00	48 704.01	646.26	1.34%	14.48%
CAC40	19:00	8 085.76	63.07	0.79%	9.55%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.80	0.01	0.04%	1.54%
AUD / ZAR	23:00	11.24	-0.06	-0.55%	-3.55%
GBP / ZAR	23:00	22.59	-0.07	-0.32%	-4.16%
JPY / ZAR	23:00	0.11	0.00	-0.18%	-9.59%
USD / ZAR	23:00	16.87	-0.06	-0.37%	-10.47%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum $	23:00	1 699.61	42.45	2.56%	87.27%
Silver $	23:00	63.56	1.75	2.83%	119.91%
Palladium $	23:00	1 502.26	29.49	2.00%	64.61%
Gold $	23:00	4 280.18	51.34	1.21%	63.09%
Brent Crude	23:00	61.28	-0.93	-1.49%	-17.90%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.17	0.00	0.37%	13.37%
GBP / USD	23:00	1.34	0.00	0.04%	6.97%
JPY / USD	23:00	0.01	0.00	0.27%	1.04%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.31%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	4.00%

MARKET REPORT

S&P 500, Dow close at record highs as Oracle sparks rush out of AI

The Dow Jones Industrial Average and S&P 500 reached new heights on Thursday, as a Federal Reserve interest rate cut followed by disappointing Oracle results prompted investors to move out of high-flying tech stocks and into names that can benefit from a growing U.S. economy. The 30-stock Dow rose 646.26 points, or 1.34%, to finish at 48,704.01, a fresh closing high. The index also scored a new record intraday high, supported by a rise in Visa shares after the name was upgraded at Bank of America. The broad market S&P 500 traded up 0.21% to settle at 6,901.00, which was also a closing record. However, the Nasdaq Composite pulled back 0.26% to finish at 23,593.86.

READ MORE

Article Source: CNBC

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**