

MENTENOVA DAILY
11 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	132 778.50	1237.70	0.94%	186.99%
JSE Resource 20	17:00	116 448.50	1066.20	0.92%	124.34%
JSE Top 40	17:00	103 463.00	360.30	0.35%	37.25%
JSE All Share	17:00	111 042.90	312.30	0.28%	32.04%
JSE Capped SWIX	17:00	31 004.21	70.68	0.23%	32.15%
JSE Industrial 25	17:00	134 255.30	55.20	0.04%	13.12%
JSE SAPI	17:00	469.29	0.53	0.11%	18.61%
JSE Financial 15	17:00	23 869.17	-11.21	-0.05%	15.82%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.80	-0.03	-0.17%	1.50%
AUD / ZAR	23:00	11.30	-0.02	-0.21%	-3.01%
GBP / ZAR	23:00	22.66	-0.02	-0.10%	-3.85%
JPY / ZAR	23:00	0.11	0.00	-0.09%	-9.42%
USD / ZAR	23:00	16.93	-0.12	-0.71%	-10.14%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.17	0.01	0.58%	12.95%
GBP / USD	23:00	1.34	0.01	0.65%	6.93%
JPY / USD	23:00	0.01	0.00	0.56%	0.77%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.32%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 540.78	106.55	0.42%	27.32%
Nikkei	08:30	50 602.80	-52.30	-0.10%	26.84%
Nasdaq	20:00	23 654.15	77.66	0.33%	22.49%
Shanghai	09:30	3 900.50	-9.03	-0.23%	16.37%
CDAX	16:00	2 041.63	-1.77	-0.09%	20.17%
FTSE 100	15:00	9 655.53	13.52	0.14%	18.14%
SP 500	20:00	6 886.68	46.17	0.67%	17.09%
DJ Ind	20:00	48 057.75	497.46	1.05%	12.96%
CAC40	19:00	8 022.69	-29.82	-0.37%	8.70%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 657.16	-36.05	-2.13%	82.60%
Silver \$	23:00	61.81	1.14	1.87%	113.85%
Palladium \$	23:00	1 472.77	-37.74	-2.50%	61.38%
Gold \$	23:00	4 228.84	20.60	0.49%	61.13%
Brent Crude	23:00	62.21	0.27	0.44%	-16.65%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

Fed cuts rates with three dissents, projects just one cut in 2026

Federal Reserve officials delivered a third consecutive interest-rate reduction and maintained their outlook for just one cut in 2026. The Federal Open Market Committee (FOMC) voted 9-3 Wednesday to lower the benchmark federal funds rate by a quarter point to a range of 3.5%-3.75%. It also subtly altered the wording of its statement, suggesting greater uncertainty about when it might cut rates again.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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