

MENTENOVA DAILY
10 December 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	131 540.80	-405.50	-0.31%	184.32%
JSE Resource 20	17:00	115 382.30	-577.10	-0.50%	122.28%
JSE Top 40	17:00	103 102.70	-51.60	-0.05%	36.77%
JSE All Share	17:00	110 730.60	-96.80	-0.09%	31.67%
JSE Capped SWIX	17:00	30 933.53	-24.72	-0.08%	31.84%
JSE Industrial 25	17:00	134 200.10	-251.20	-0.19%	13.07%
JSE SAPI	17:00	468.76	-4.28	-0.90%	18.47%
JSE Financial 15	17:00	23 880.38	123.22	0.52%	15.87%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.83	0.00	-0.01%	1.67%
AUD / ZAR	23:00	11.33	0.04	0.33%	-2.81%
GBP / ZAR	23:00	22.68	-0.02	-0.09%	-3.75%
JPY / ZAR	23:00	0.11	0.00	-0.55%	-9.34%
USD / ZAR	23:00	17.05	0.01	0.07%	-9.49%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.09%	12.29%
GBP / USD	23:00	1.33	0.00	-0.19%	6.24%
JPY / USD	23:00	0.01	0.00	-0.61%	0.20%

INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.33%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 434.23	-331.13	-1.29%	26.79%
Nikkei	08:30	50 655.10	73.16	0.14%	26.97%
Nasdaq	20:00	23 576.49	30.59	0.13%	22.09%
Shanghai	09:30	3 909.52	-14.56	-0.37%	16.64%
CDAX	16:00	2 043.40	11.84	0.58%	20.28%
FTSE 100	15:00	9 642.01	-3.08	-0.03%	17.97%
SP 500	20:00	6 840.51	-6.00	-0.09%	16.30%
DJ Ind	20:00	47 560.29	-179.03	-0.38%	11.79%
CAC40	19:00	8 052.51	-55.92	-0.69%	9.10%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 693.21	39.41	2.38%	86.57%
Silver \$	23:00	60.67	2.51	4.32%	109.92%
Palladium \$	23:00	1 510.51	34.56	2.34%	65.51%
Gold \$	23:00	4 208.24	17.58	0.42%	60.34%
Brent Crude	23:00	61.94	-0.55	-0.88%	-17.02%

INFLATION - Up to October 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.6%

MARKET REPORT

Consumer confidence rises in Q4

South African consumer sentiment advanced in the fourth quarter to the highest level for 2025, in an encouraging sign for household confidence heading into the holiday season.

A quarterly index measuring consumer sentiment increased to -9 in the three months through December from -13 in the previous quarter, FirstRand's First National Bank said on Tuesday. The increase was captured in a survey that took place last month.

"Apart from a further interest rate cut and an appreciation in the rand exchange rate, a number of other positive developments likely buoyed

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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