

MENTENOVA DAILY  
25 November 2025

## FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	125 071.40	3306.60	2.72%	170.34%
JSE Resource 20	17:00	110 073.40	2398.10	2.23%	112.06%
JSE Top 40	17:00	102 549.10	381.50	0.37%	36.04%
JSE All Share	17:00	110 015.40	374.10	0.34%	30.82%
JSE Capped SWIX	17:00	30 604.40	118.52	0.39%	30.44%
JSE Industrial 25	17:00	140 519.40	-848.50	-0.60%	18.40%
JSE SAPI	17:00	479.89	-1.47	-0.31%	21.29%
JSE Financial 15	17:00	23 266.45	-55.73	-0.24%	12.89%

## CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.94	-0.07	-0.35%	2.24%
AUD / ZAR	23:00	11.18	-0.04	-0.34%	-4.07%
GBP / ZAR	23:00	22.67	-0.09	-0.38%	-3.78%
JPY / ZAR	23:00	0.11	0.00	-0.81%	-8.09%
USD / ZAR	23:00	17.30	-0.08	-0.47%	-8.21%

## CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.15	0.00	0.07%	11.27%
GBP / USD	23:00	1.31	0.00	0.05%	4.71%
JPY / USD	23:00	0.01	0.00	-0.31%	0.20%

## INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.30%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

## INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 716.50	496.48	1.97%	28.20%
Nikkei	08:30	48 625.88	0.00	0.00%	21.89%
Nasdaq	20:00	22 872.01	598.93	2.69%	18.44%
Shanghai	09:30	3 836.77	1.87	0.05%	14.47%
CDAX	16:00	1 954.94	16.20	0.84%	15.07%
FTSE 100	15:00	9 534.91	-4.80	-0.05%	16.66%
SP 500	20:00	6 705.12	102.13	1.55%	14.00%
DJ Ind	20:00	46 448.27	202.86	0.44%	9.18%
CAC40	19:00	7 959.67	-22.98	-0.29%	7.84%

## COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 553.00	31.52	2.07%	71.12%
Silver \$	23:00	51.36	1.34	2.68%	77.71%
Palladium \$	23:00	1 393.19	12.70	0.92%	52.66%
Gold \$	23:00	4 136.31	71.17	1.75%	57.60%
Brent Crude	23:00	63.37	0.81	1.29%	-15.10%

## INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

## MARKET REPORT

### Naspers exceeds expectations, but Tencent still rules the roost

Investors happy to ride the Chinese wave until the other international investments start to deliver the really big numbers.No one can deny that the Prosus and Naspers group delivered good results for the first six months of the financial year.

At the same time, no one can deny that the group – despite the strong growth in its ecommerce operations in its targeted markets of Latin American, Europe and India – is still very dependent on its big interest in the Chinese tech behemoth Tencent.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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