

MENTENOVA DAILY  
24 November 2025

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	121 764.80	-5178.10	-4.08%	163.19%
JSE Resource 20	17:00	107 675.30	-4068.80	-3.64%	107.44%
JSE Top 40	17:00	102 167.60	-2180.40	-2.09%	35.53%
JSE All Share	17:00	109 641.30	-2255.50	-2.02%	30.38%
JSE Capped SWIX	17:00	30 485.88	-630.30	-2.03%	29.94%
JSE Industrial 25	17:00	141 367.90	-1775.90	-1.24%	19.11%
JSE SAPI	17:00	481.36	-3.02	-0.62%	21.66%
JSE Financial 15	17:00	23 322.18	-372.71	-1.57%	13.16%

#### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	20.01	0.16	0.78%	2.60%
AUD / ZAR	23:00	11.22	0.12	1.04%	-3.74%
GBP / ZAR	23:00	22.76	0.24	1.04%	-3.41%
JPY / ZAR	23:00	0.11	0.00	1.46%	-7.34%
USD / ZAR	23:00	17.38	0.14	0.79%	-7.77%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.15	0.00	-0.13%	11.19%
GBP / USD	23:00	1.31	0.00	0.20%	4.66%
JPY / USD	23:00	0.01	0.00	0.69%	0.52%

#### INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.29%
R186	6.75%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 220.02	-615.55	-2.38%	25.72%
Nikkei	08:30	48 625.88	-1198.06	-2.40%	21.89%
Nasdaq	20:00	22 273.08	195.03	0.88%	15.34%
Shanghai	09:30	3 834.89	-96.16	-2.45%	14.41%
CDAX	16:00	1 938.74	-15.38	-0.79%	14.12%
FTSE 100	15:00	9 539.71	12.06	0.13%	16.72%
SP 500	20:00	6 602.99	64.23	0.98%	12.26%
DJ Ind	20:00	46 245.41	493.15	1.08%	8.70%
CAC40	19:00	7 982.65	1.58	0.02%	8.16%

#### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 521.48	3.01	0.20%	67.65%
Silver \$	23:00	50.02	-0.64	-1.27%	73.07%
Palladium \$	23:00	1 380.49	-0.64	-0.05%	51.27%
Gold \$	23:00	4 065.14	-12.05	-0.30%	54.89%
Brent Crude	23:00	62.56	-0.82	-1.29%	-16.18%

#### INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

#### MARKET REPORT

##### A calculated cut: Sarb eases interest rates

South Africa's headline consumer inflation increased modestly to 3.6% year-on-year (YoY) in October from 3.4% in September, undershooting market expectations and reflecting a broadly contained inflation environment.

The key source of the downside surprise relative to forecasts was food and non-alcoholic beverages (FNAB) inflation, which decelerated to 3.9% year-on-year, from 4.5% year-on-year in September. This moderation contributed to a softer core inflation outcome of 3.1% year-on-year, down from 3.2%.

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Source:  
Moneyweb

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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