

MENTENOVA DAILY
19 November 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	122 053.00	-2956.70	-2.37%	163.81%
JSE Resource 20	17:00	107 978.00	-2694.40	-2.43%	108.02%
JSE Top 40	17:00	102 999.20	-1794.60	-1.71%	36.64%
JSE All Share	17:00	110 391.90	-1922.30	-1.71%	31.27%
JSE Capped SWIX	17:00	30 667.90	-532.16	-1.71%	30.71%
JSE Industrial 25	17:00	142 604.00	-2010.40	-1.39%	20.15%
JSE SAPI	17:00	476.70	-4.80	-1.00%	20.48%
JSE Financial 15	17:00	23 587.28	-334.52	-1.40%	14.45%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.90	0.00	0.01%	2.05%
AUD / ZAR	23:00	11.18	0.04	0.34%	-4.04%
GBP / ZAR	23:00	22.59	0.01	0.06%	-4.15%
JPY / ZAR	23:00	0.11	0.00	0.00%	-7.84%
USD / ZAR	23:00	17.19	0.01	0.07%	-8.80%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.09%	11.85%
GBP / USD	23:00	1.31	0.00	-0.08%	5.03%
JPY / USD	23:00	0.01	0.00	-0.17%	1.08%

INTEREST RATES

Name	Rate
Repo rate	10.50%
Prime rate	7.29%
R186	7.00%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 930.03	-454.25	-1.72%	29.26%
Nikkei	08:30	48 702.98	-1620.93	-3.22%	22.08%
Nasdaq	20:00	22 432.85	-275.22	-1.21%	16.17%
Shanghai	09:30	3 939.81	-32.22	-0.81%	17.54%
CDAX	16:00	1 946.95	-35.37	-1.78%	14.60%
FTSE 100	15:00	9 552.30	-123.13	-1.27%	16.88%
SP 500	20:00	6 617.32	-55.09	-0.83%	12.51%
DJ Ind	20:00	46 091.74	-498.50	-1.07%	8.34%
CAC40	19:00	7 967.93	-151.09	-1.86%	7.96%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 532.63	-4.49	-0.29%	68.88%
Silver \$	23:00	50.70	0.48	0.96%	75.43%
Palladium \$	23:00	1 399.15	4.99	0.36%	53.31%
Gold \$	23:00	4 067.24	22.28	0.55%	54.97%
Brent Crude	23:00	64.89	0.69	1.07%	-13.06%

INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

MARKET REPORT

South Africa awaits last rate decision of 2025

Analysts are split on whether the Reserve Bank will cut or keep rates unchanged as inflation remains above the new 3% target. The South African Reserve Bank (Sarb) will announce its final interest rate decision for 2025 on Thursday, with markets split on whether the central bank will cut or keep rates unchanged.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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