

MENTENOVA DAILY
18 November 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	125 009.70	-388.60	-0.31%	170.20%
JSE Resource 20	17:00	110 672.40	-265.00	-0.24%	113.21%
JSE Top 40	17:00	104 793.80	235.90	0.23%	39.02%
JSE All Share	17:00	112 314.20	341.00	0.30%	33.56%
JSE Capped SWIX	17:00	31 200.06	106.04	0.34%	32.98%
JSE Industrial 25	17:00	144 614.40	-335.90	-0.23%	21.85%
JSE SAPI	17:00	481.50	5.68	1.19%	21.69%
JSE Financial 15	17:00	23 921.80	339.47	1.44%	16.07%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.90	0.04	0.21%	2.03%
AUD / ZAR	23:00	11.15	-0.03	-0.23%	-4.36%
GBP / ZAR	23:00	22.58	0.07	0.30%	-4.20%
JPY / ZAR	23:00	0.11	0.00	-0.09%	-7.84%
USD / ZAR	23:00	17.17	0.08	0.48%	-8.86%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.25%	11.96%
GBP / USD	23:00	1.32	0.00	-0.11%	5.11%
JPY / USD	23:00	0.01	0.00	-0.45%	1.26%

INTEREST RATES

Name	Rate
Repo rate	10.50%
Prime rate	7.28%
R186	7.00%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	26 384.28	-188.18	-0.71%	31.53%
Nikkei	08:30	50 323.91	-52.62	-0.10%	26.14%
Nasdaq	20:00	22 708.07	-192.52	-0.84%	17.59%
Shanghai	09:30	3 972.04	-18.46	-0.46%	18.51%
CDAX	16:00	1 982.32	-25.75	-1.28%	16.68%
FTSE 100	15:00	9 675.43	-22.94	-0.24%	18.38%
SP 500	20:00	6 672.41	-61.70	-0.92%	13.44%
DJ Ind	20:00	46 590.24	-557.24	-1.18%	9.51%
CAC40	19:00	8 119.02	-51.07	-0.63%	10.00%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 537.12	-8.33	-0.54%	69.37%
Silver \$	23:00	50.22	-0.36	-0.72%	73.76%
Palladium \$	23:00	1 394.16	-6.79	-0.48%	52.76%
Gold \$	23:00	4 044.96	-39.10	-0.96%	54.12%
Brent Crude	23:00	64.20	-0.19	-0.30%	-13.99%

INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

MARKET REPORT

Gold steady after two days of losses on dwindling rate-cut bets

Gold steadied following two days of losses that were spurred by fading optimism the US Federal Reserve will cut interest rates next month.

Bullion was trading slightly below \$4 100 an ounce on Monday, having lost more than 2% in the previous session. Expectations for another rate cut were scaled back last week as Fed officials showed little conviction for reducing borrowing costs. Lower interest rates typically make non-yielding bullion more appealing to investors..

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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