

MENTENOVA DAILY
11 November 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	123 228.80	5687.10	4.84%	166.35%
JSE Resource 20	17:00	109 232.20	4513.10	4.31%	110.44%
JSE Top 40	17:00	103 466.30	2015.00	1.99%	37.26%
JSE All Share	17:00	110 841.60	1995.20	1.83%	31.81%
JSE Capped SWIX	17:00	30 741.25	545.26	1.81%	31.02%
JSE Industrial 25	17:00	145 150.20	1622.00	1.13%	22.30%
JSE SAPI	17:00	469.24	3.01	0.65%	18.59%
JSE Financial 15	17:00	23 043.72	176.65	0.77%	11.81%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.84	-0.17	-0.86%	1.73%
AUD / ZAR	23:00	11.22	-0.02	-0.19%	-3.77%
GBP / ZAR	23:00	22.61	-0.17	-0.75%	-4.07%
JPY / ZAR	23:00	0.11	0.00	-1.33%	-7.17%
USD / ZAR	23:00	17.16	-0.14	-0.83%	-8.93%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.16	0.00	-0.08%	11.62%
GBP / USD	23:00	1.32	0.00	0.10%	5.27%
JPY / USD	23:00	0.01	0.00	-0.48%	1.98%

INTEREST RATES

Name	Rate
Repo rate	10.50%
Prime rate	7.34%
R186	7.00%
Fed Funds Rate (USA)	4.00%
BoE Rate (UK)	4.00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	26 649.06	407.23	1.55%	32.85%
Nikkei	08:30	50 911.76	635.39	1.26%	27.62%
Nasdaq	20:00	23 527.17	522.63	2.27%	21.83%
Shanghai	09:30	4 018.60	21.04	0.53%	19.90%
CDAX	16:00	2 010.23	31.85	1.61%	18.32%
FTSE 100	15:00	9 787.15	104.58	1.08%	19.75%
SP 500	20:00	6 832.43	103.63	1.54%	16.17%
DJ Ind	20:00	47 368.63	381.53	0.81%	11.34%
CAC40	19:00	8 055.51	105.33	1.32%	9.14%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 573.91	27.81	1.80%	73.42%
Silver \$	23:00	50.51	2.19	4.53%	74.76%
Palladium \$	23:00	1 416.93	34.08	2.46%	55.26%
Gold \$	23:00	4 115.76	114.50	2.86%	56.82%
Brent Crude	23:00	64.06	0.43	0.68%	-14.17%

INFLATION - Up to September 2025

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.4%

MARKET REPORT

Gold advances with weakening US economy boosting rate-cut bets

Gold rose for a second day as a weakening US economy increased the chance of a rate cut next month, outweighing progress on ending the government shutdown in Washington.

Bullion jumped almost 2% to trade above \$4,070 an ounce after finishing last week little changed. The precious metal built on gains made on Friday as a measure of US consumer sentiment fell to near the lowest on record, with the shutdown and rising prices souring. A private report the day before signalled a weak labour market.

Article Source: Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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