

MENTENOVA DAILY
29 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Resource 20	17:00	102 893,00	2431,40	2,42%	98,22%
JSE Top 40	17:00	102 437,90	1072,90	1,06%	35,89%
JSE All Share	17:00	109 818,50	1111,20	1,02%	30,59%
JSE Capped SWIX	17:00	30 436,04	344,96	1,15%	29,72%
JSE Industrial 25	17:00	147 023,70	-300,70	-0,20%	23,88%
JSE SAPI	17:00	460,86	8,25	1,82%	16,48%
JSE Precious Metals and Mining	17:00	114 218,60	3004,40	2,70%	146,88%
JSE Financial 15	17:00	23 265,93	355,04	1,55%	12,89%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,16	-0,07	-0,38%	-8,95%
EUR / ZAR	23:00	19,99	-0,06	-0,31%	2,49%
GBP / ZAR	23:00	22,77	-0,20	-0,88%	-3,39%
AUD / ZAR	23:00	11,30	0,00	0,04%	-3,07%
JPY / ZAR	23:00	0,11	0,00	0,09%	-5,92%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,33	-0,01	-0,48%	6,04%
EUR / USD	23:00	1,17	0,00	0,05%	12,53%
JPY / USD	23:00	0,01	0,00	0,50%	3,35%

INTEREST RATES

Name	Rate
Repo rate	10,50%
Prime rate	7,38%
R186	7,00%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	47 706,37	161,78	0,34%	12,13%
Hang-Seng	10:30	26 346,14	-87,56	-0,33%	31,34%
Nikkei	08:30	50 219,18	-293,14	-0,58%	25,88%
Nasdaq	20:00	23 827,49	190,03	0,80%	23,39%
FTSE 100	15:00	9 696,74	42,92	0,44%	18,64%
Shanghai	09:30	3 988,22	-8,72	-0,22%	18,99%
CDAX	16:00	2 045,66	-1,27	-0,06%	20,41%
SP 500	20:00	6 890,89	15,73	0,23%	17,16%
CAC40	19:00	8 216,58	-22,60	-0,27%	11,32%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	1 589,40	0,39	0,02%	75,13%
Gold \$	23:00	3 952,14	-30,07	-0,76%	50,59%
Palladium \$	23:00	1 401,95	1,21	0,09%	53,62%
Silver \$	23:00	47,06	0,21	0,44%	62,83%
Brent Crude	23:00	64,40	-1,22	-1,86%	-13,72%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Inflation cools and regulation loosens ...

The global economy is again sending mixed signals.

On the one hand, inflation in the US continues to ease, offering hope that the worst of the price surge is behind us. On the other hand, persistent structural challenges remind investors that disinflation does not necessarily mean stability.

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Article
Source:
Monevweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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