

MENTENOVA DAILY

23 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and	17:00	116 062,60	-3502,00	-2,93%	150,86%
JSE Resource 20	17:00	103 707,00	-2520,20	-2,37%	99,79%
JSE Top 40	17:00	101 487,90	-136,10	-0,13%	34,63%
JSE All Share	17:00	108 837,10	-64,90	-0,06%	29,42%
JSE Capped SWI	17:00	30 206,38	-16,86	-0,06%	28,74%
JSE Industrial 25	17:00	144 097,50	823,70	0,57%	21,41%
JSE SAPI	17:00	451,18	5,36	1,20%	14,03%
JSE Financial 15	17:00	23 063,79	276,11	1,21%	11,91%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	20,21	0,03	0,14%	3,63%
GBP / ZAR	23:00	23,25	-0,01	-0,04%	-1,36%
AUD / ZAR	23:00	11,29	0,01	0,07%	-3,11%
JPY / ZAR	23:00	0,11	0,00	0,00%	-4,50%
USD / ZAR	23:00	17,41	0,01	0,08%	-7,60%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1,16	0,00	0,09%	12,14%
GBP / USD	23:00	1,34	0,00	-0,11%	6,71%
JPY / USD	23:00	0,01	0,00	-0,03%	3,44%

INTEREST RATES

Name	Rate
Repo rate	10,50%
Prime rate	7,40%
R186	7,00%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 781,77	-245,78	-0,94%	28,52%
Nikkei	08:30	49 307,79	-8,27	-0,02%	23,60%
CDAX	16:00	2 034,31	-14,23	-0,69%	19,74%
Nasdaq	20:00	22 740,40	-213,27	-0,93%	17,76%
Shanghai	09:30	3 913,76	-2,57	-0,07%	16,77%
FTSE 100	15:00	9 515,00	88,01	0,93%	16,42%
SP 500	20:00	6 699,40	-35,95	-0,53%	13,90%
CAC40	19:00	8 206,87	-51,99	-0,63%	11,19%
DJ Ind	20:00	46 590,41	-334,33	-0,71%	9,51%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Silver \$	23:00	48,49	-0,22	-0,45%	67,78%
Platinum \$	23:00	1 630,77	83,41	5,39%	79,69%
Gold \$	23:00	4 098,42	-26,80	-0,65%	56,16%
Palladium \$	23:00	1 454,00	38,40	2,71%	59,32%
Brent Crude	23:00	62,59	1,27	2,07%	-16,14%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

SA inflation ticks up to 3.4%, rate cut hopes fade.

South African annual inflation accelerated in September, moving further away from the central bank's preferred 3% target and reducing the likelihood of an interest-rate cut when officials meet next month.

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Article
Source:
Monevweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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