

MENTENOVA DAILY
20 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	110 736,10	-2288,00	-2,02%	31,68%
JSE Capped SWI.	17:00	30 776,11	-654,47	-2,08%	31,17%
JSE Top 40	17:00	103 429,00	-2327,00	-2,20%	37,21%
JSE Precious Metals and Mining	17:00	131 262,50	-9564,30	-6,79%	183,72%
JSE Industrial 25	17:00	142 827,10	72,00	0,05%	20,34%
JSE Financial 15	17:00	22 373,20	-85,07	-0,38%	8,56%
JSE Resource 20	17:00	115 179,10	-7632,60	-6,21%	121,89%
JSE SAPI	17:00	443,59	0,74	0,17%	12,11%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,37	0,03	0,17%	-7,82%
GBP / ZAR	23:00	23,32	0,03	0,13%	-1,04%
EUR / ZAR	23:00	20,24	-0,04	-0,18%	3,77%
AUD / ZAR	23:00	11,28	0,04	0,35%	-3,19%
JPY / ZAR	23:00	0,12	0,00	0,00%	-3,84%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,05%	7,28%
EUR / USD	23:00	1,17	0,00	-0,27%	12,57%
JPY / USD	23:00	0,01	0,00	-0,12%	4,39%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,44%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 190,61	238,37	0,52%	8,57%
SP 500	20:00	6 664,01	34,94	0,53%	13,30%
Nasdaq	20:00	22 679,97	117,43	0,52%	17,45%
FTSE 100	15:00	9 354,57	-81,52	-0,86%	14,46%
CDAX	16:00	2 008,27	-35,96	-1,76%	18,21%
CAC40	19:00	8 174,20	-14,39	-0,18%	10,75%
Nikkei	08:30	47 582,15	-695,59	-1,44%	19,27%
Shanghai	09:30	3 839,76	-76,47	-1,95%	14,56%
Hang-Seng	10:30	25 247,10	-641,41	-2,48%	25,86%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	4 251,82	-74,76	-1,73%	62,00%
Silver \$	23:00	51,92	-2,32	-4,28%	79,64%
Platinum \$	23:00	1 619,52	-98,87	-5,75%	78,45%
Palladium \$	23:00	1 464,35	-158,35	-9,76%	60,45%
Brent Crude	23:00	61,29	0,23	0,38%	-17,89%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

The price of gold is skyrocketing

The price of gold surged above US\$4 100 an ounce on Wednesday for the first time, taking this year's extraordinary rally to more than 50%. The speed of the upswing has been much faster than analysts had predicted and brings the total gains to nearly 100% since the current run started in early 2024. The soaring price of gold has captured investors' hearts and wallets and resulted in long lines of people forming outside gold dealers in Sydney to get their hands on the precious metal.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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