

MENTENOVA DAILY
9 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	110 970,70	1521,80	1,39%	31,96%
JSE Capped SWI.	17:00	30 748,86	434,84	1,43%	31,06%
JSE Top 40	17:00	103 890,00	1552,60	1,52%	37,82%
JSE Precious Metals and Mining	17:00	133 318,60	5319,10	4,16%	188,16%
JSE Industrial 25	17:00	144 499,50	968,10	0,67%	21,75%
JSE Financial 15	17:00	21 868,44	41,87	0,19%	6,11%
JSE Resource 20	17:00	116 938,40	4187,00	3,71%	125,28%
JSE SAPI	17:00	440,54	0,80	0,18%	11,34%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,16	-0,06	-0,37%	-8,95%
GBP / ZAR	23:00	23,00	-0,12	-0,52%	-2,41%
EUR / ZAR	23:00	19,95	-0,13	-0,63%	2,30%
AUD / ZAR	23:00	11,30	-0,03	-0,28%	-3,04%
JPY / ZAR	23:00	0,11	0,00	-0,97%	-6,34%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,16%	7,09%
EUR / USD	23:00	1,16	0,00	-0,25%	12,30%
JPY / USD	23:00	0,01	0,00	-0,52%	2,96%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,47%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 601,78	-1,20	0,00%	9,54%
SP 500	20:00	6 753,72	39,13	0,58%	14,83%
Nasdaq	20:00	23 043,38	255,02	1,12%	19,33%
FTSE 100	15:00	9 548,87	65,29	0,69%	16,83%
CDAX	16:00	2 076,16	14,26	0,69%	22,20%
CAC40	19:00	8 060,13	85,28	1,07%	9,20%
Nikkei	08:30	47 734,99	-215,89	-0,45%	19,65%
Shanghai	09:30	3 882,78	0,00	0,00%	15,84%
Hang-Seng	10:30	26 829,46	-128,31	-0,48%	33,75%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	4 042,03	57,18	1,43%	54,01%
Silver \$	23:00	48,89	1,06	2,21%	69,15%
Platinum \$	23:00	1 657,72	29,65	1,82%	82,66%
Palladium \$	23:00	1 448,05	98,87	7,33%	58,67%
Brent Crude	23:00	66,25	0,80	1,22%	-11,24%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Prosus, gold, platinum stocks mask shocking performance of 'SA In

Of the 10 best-performing shares on the JSE between January and September, only one – Blu Label Unlimited – is not a mining company. All 10 have shown share price appreciation of more than 100%. Shares of the top performer so far, Sibanye-Stillwater, are up 229% over that period with pure gold producers Gold Fields and DRDGold not much further back (at 195% and 191% respectively).

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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