

MENTENOVA DAILY
17 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	113 024,10	1389,50	1,24%	34,40%
JSE Capped SWI.	17:00	31 430,58	419,42	1,35%	33,96%
JSE Top 40	17:00	105 756,00	1494,30	1,43%	40,29%
JSE Precious Metals and Mining	17:00	140 826,80	8302,20	6,26%	204,39%
JSE Industrial 25	17:00	142 755,10	-932,00	-0,65%	20,28%
JSE Financial 15	17:00	22 458,27	-13,64	-0,06%	8,97%
JSE Resource 20	17:00	122 811,70	6170,60	5,29%	136,60%
JSE SAPI	17:00	442,85	3,24	0,74%	11,92%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,34	-0,01	-0,07%	-7,98%
GBP / ZAR	23:00	23,29	0,04	0,17%	-1,16%
EUR / ZAR	23:00	20,27	0,06	0,30%	3,95%
AUD / ZAR	23:00	11,24	-0,05	-0,46%	-3,53%
JPY / ZAR	23:00	0,12	0,00	0,44%	-3,84%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	0,23%	7,33%
EUR / USD	23:00	1,17	0,00	0,34%	12,87%
JPY / USD	23:00	0,01	0,00	0,42%	4,51%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,45%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 952,24	-301,07	-0,65%	8,01%
SP 500	20:00	6 629,07	-41,99	-0,63%	12,71%
Nasdaq	20:00	22 562,54	-107,54	-0,47%	16,84%
FTSE 100	15:00	9 436,09	11,34	0,12%	15,45%
CDAX	16:00	2 044,23	7,42	0,36%	20,33%
CAC40	19:00	8 188,59	111,59	1,38%	10,95%
Nikkei	08:30	48 277,74	605,07	1,27%	21,01%
Shanghai	09:30	3 916,23	4,02	0,10%	16,84%
Hang-Seng	10:30	25 888,51	-22,09	-0,09%	29,06%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	4 326,58	119,10	2,83%	64,85%
Silver \$	23:00	54,24	1,21	2,28%	87,67%
Platinum \$	23:00	1 718,39	52,83	3,17%	89,34%
Palladium \$	23:00	1 622,70	86,47	5,63%	77,80%
Brent Crude	23:00	61,06	-0,85	-1,37%	-18,19%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Oil rises as Trump says India will stop buying Russian supply

Oil rose from a five-month low after US President Donald Trump said Indian Prime Minister Narendra Modi had vowed to halt purchases of Russian barrels, a move that could squeeze global supply.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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