MENTENOVA

MENTENOVA DAILY
8 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	109 448,90	-477,00	-0,43%	30,15%
JSE Capped SWI	17:00	30 314,02	-127,68	-0,42%	29,20%
JSE Top 40	17:00	102 337,40	-479,80	-0,47%	35,76%
JSE Precious Metals and Mining	17:00	127 999,50	-1486,10	-1,15%	176,66%
JSE Industrial 25	17:00	143 531,40	-235,30	-0,16%	20,94%
JSE Financial 15	17:00	21 826,57	-54,27	-0,25%	5,91%
JSE Resource 20	17:00	112 751,40	-1241,40	-1,09%	117,22%
JSE SAPI	17:00	439,74	-3,08	-0,70%	11,14%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 602,98	-91,99	-0,20%	9,54%
SP 500	20:00	6 714,59	-25,69	-0,38%	14,16%
Nasdaq	20:00	22 788,36	-153,31	-0,67%	18,01%
FTSE 100	15:00	9 483,58	4,44	0,05%	16,04%
CDAX	16:00	2 061,90	-0,80	-0,04%	21,37%
CAC40	19:00	7 974,85	3,07	0,04%	8,05%
Nikkei	08:30	47 950,88	6,12	0,01%	20,19%
Shanghai	09:30	3 882,78	0,00	0,00%	15,84%
Hang-Seng	10:30	26 957,77	0,00	0,00%	34,39%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,22	0,05	0,29%	-8,61%
GBP / ZAR	23:00	23,12	-0,04	-0,17%	-1,90%
EUR / ZAR	23:00	20,08	-0,03	-0,17%	2,94%
AUD / ZAR	23:00	11,33	-0,03	-0,28%	-2,77%
JPY / ZAR	23:00	0,11	0,00	-0,70%	-5,42%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold $	23:00	3 984,85	23,87	0,60%	51,83%
Silver $	23:00	47,83	-0,68	-1,41%	65,49%
Platinum $	23:00	1 628,07	3,67	0,23%	79,39%
Palladium $	23:00	1 349,18	27,43	2,08%	47,83%
Brent Crude	23:00	65,45	-0,02	-0,03%	-12,31%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	-0,01	-0,44%	7,27%
EUR / USD	23:00	1,17	-0,01	-0,46%	12,58%
JPY / USD	23:00	0,01	0,00	-1,02%	3,49%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,47%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

MARKET REPORT

Gold tops $4 000 for first time

Spot gold smashed through $4 000 an ounce for the first time, as concerns over the US economy and a government shutdown added fresh momentum to a scorching rally. It's a milestone for bullion, which traded below $2 000 just two years ago, with returns that now outstrip those for equities this century. Gold has jumped more than 50% this year in the face of uncertainties over global trade, the Federal Reserve's independence and US fiscal stability.

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Article Source: Moneyweb

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**