

MENTENOVA DAILY
7 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	109 925,90	147,80	0,13%	30,72%
JSE Capped SWI.	17:00	30 441,70	64,66	0,21%	29,75%
JSE Top 40	17:00	102 817,20	120,50	0,12%	36,40%
JSE Precious Metals and Mining	17:00	129 485,60	1722,80	1,35%	179,88%
JSE Industrial 25	17:00	143 766,70	-1794,30	-1,23%	21,13%
JSE Financial 15	17:00	21 880,84	205,62	0,95%	6,17%
JSE Resource 20	17:00	113 992,80	1322,80	1,17%	119,61%
JSE SAPI	17:00	442,82	4,27	0,97%	11,92%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,17	-0,06	-0,37%	-8,87%
GBP / ZAR	23:00	23,16	-0,07	-0,32%	-1,74%
EUR / ZAR	23:00	20,11	-0,14	-0,70%	3,12%
AUD / ZAR	23:00	11,36	-0,02	-0,15%	-2,50%
JPY / ZAR	23:00	0,11	0,00	-2,31%	-4,75%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,04%	7,74%
EUR / USD	23:00	1,17	0,00	-0,26%	13,11%
JPY / USD	23:00	0,01	0,00	-1,92%	4,56%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,49%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 694,97	-63,31	-0,14%	9,76%
SP 500	20:00	6 740,28	24,49	0,36%	14,60%
Nasdaq	20:00	22 941,67	161,16	0,71%	18,80%
FTSE 100	15:00	9 479,14	-12,11	-0,13%	15,98%
CDAX	16:00	2 062,70	1,39	0,07%	21,41%
CAC40	19:00	7 971,78	-109,76	-1,36%	8,01%
Nikkei	08:30	47 944,76	2175,26	4,75%	20,18%
Shanghai	09:30	3 882,78	0,00	0,00%	15,84%
Hang-Seng	10:30	26 957,77	-183,15	-0,67%	34,39%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 960,98	74,44	1,92%	50,92%
Silver \$	23:00	48,51	0,51	1,06%	67,85%
Platinum \$	23:00	1 624,40	19,22	1,20%	78,99%
Palladium \$	23:00	1 321,75	56,90	4,50%	44,83%
Brent Crude	23:00	65,47	0,94	1,46%	-12,29%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Vunani merges with Sentio to form business with R60bn in AuM

The new entity will trade as Vunani Sentio Fund Managers, combining the two brands' complementary capabilities and investment product ranges. VFM, which is 70% owned by Vunani Capital (a wholly owned subsidiary of Vunani Limited), now owns 100% of Sentio's share capital through a share exchange and cash consideration. Sentio's shareholders, in turn, will hold equity in the merged VFM structure. Following implementation, Vunani Capital holds 63% of VFM, while Sentio's management holds 22%, and VFM's management retains 15%.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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