

## MENTENOVA DAILY

14 October 2025

### FTSE / JSE INDICES

| Name                           | Time  | Price      | Move     | % Move | % YTD   |
|--------------------------------|-------|------------|----------|--------|---------|
| JSE All Share                  | 17:00 | 111 028,80 | 1006,00  | 0,91%  | 32,03%  |
| JSE Capped SWI.                | 17:00 | 30 832,49  | 312,28   | 1,02%  | 31,41%  |
| JSE Top 40                     | 17:00 | 103 635,00 | 985,20   | 0,96%  | 37,48%  |
| JSE Precious Metals and Mining | 17:00 | 131 540,00 | 6169,10  | 4,92%  | 184,32% |
| JSE Industrial 25              | 17:00 | 142 478,50 | -1086,50 | -0,76% | 20,05%  |
| JSE Financial 15               | 17:00 | 22 442,41  | -57,32   | -0,25% | 8,90%   |
| JSE Resource 20                | 17:00 | 115 893,40 | 4800,00  | 4,32%  | 123,27% |
| JSE SAPI                       | 17:00 | 448,70     | -0,71    | -0,16% | 13,40%  |

### CURRENCIES

| Name      | Time  | Price | Move  | % Move | % YTD  |
|-----------|-------|-------|-------|--------|--------|
| USD / ZAR | 23:00 | 17,32 | -0,19 | -1,06% | -8,09% |
| GBP / ZAR | 23:00 | 23,09 | -0,28 | -1,21% | -2,00% |
| EUR / ZAR | 23:00 | 20,03 | -0,32 | -1,55% | 2,72%  |
| AUD / ZAR | 23:00 | 11,29 | -0,05 | -0,45% | -3,18% |
| JPY / ZAR | 23:00 | 0,11  | 0,00  | -1,81% | -5,09% |

### CURRENCY CROSS RATES

| Name      | Time  | Price | Move | % Move | % YTD  |
|-----------|-------|-------|------|--------|--------|
| GBP / USD | 23:00 | 1,33  | 0,00 | -0,20% | 6,53%  |
| EUR / USD | 23:00 | 1,16  | 0,00 | -0,42% | 11,74% |
| JPY / USD | 23:00 | 0,01  | 0,00 | -0,71% | 3,24%  |

### INTEREST RATES

| Name                 | Rate   |
|----------------------|--------|
| Repo rate            | 7,00%  |
| Prime rate           | 10,50% |
| R186                 | 7,50%  |
| Fed Funds Rate (USA) | 4,25%  |
| BoE Rate (UK)        | 4,00%  |

### INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name      | Time  | Price     | Move    | % Move | % YTD  |
|-----------|-------|-----------|---------|--------|--------|
| DJ Ind    | 20:00 | 46 067,58 | 587,98  | 1,29%  | 8,28%  |
| SP 500    | 20:00 | 6 654,72  | 102,21  | 1,56%  | 13,14% |
| Nasdaq    | 20:00 | 22 694,61 | 490,18  | 2,21%  | 17,52% |
| FTSE 100  | 15:00 | 9 442,87  | 15,40   | 0,16%  | 15,54% |
| CDAX      | 16:00 | 2 058,58  | 12,93   | 0,63%  | 21,17% |
| CAC40     | 19:00 | 7 934,26  | 16,26   | 0,21%  | 7,50%  |
| Nikkei    | 08:30 | 48 088,80 | 0,00    | 0,00%  | 20,54% |
| Shanghai  | 09:30 | 3 889,50  | -7,53   | -0,19% | 16,04% |
| Hang-Seng | 10:30 | 25 889,48 | -400,84 | -1,52% | 29,06% |

### COMMODITIES

| Name         | Time  | Price    | Move  | % Move | % YTD   |
|--------------|-------|----------|-------|--------|---------|
| Gold \$      | 23:00 | 4 110,27 | 92,48 | 2,30%  | 56,61%  |
| Silver \$    | 23:00 | 52,37    | 2,22  | 4,44%  | 81,21%  |
| Platinum \$  | 23:00 | 1 634,87 | 37,87 | 2,37%  | 80,14%  |
| Palladium \$ | 23:00 | 1 478,55 | 73,41 | 5,22%  | 62,01%  |
| Brent Crude  | 23:00 | 63,32    | 0,59  | 0,94%  | -15,17% |

### INFLATION - Up to August 2025

| Name         | % Move Y/Y |
|--------------|------------|
| Core CPI     | 3,4%       |
| Headline CPI | 3,3%       |

### MARKET REPORT

#### JSE winners over the past 12 months

Gold mining shares were largely the star performers on the Johannesburg Stock Exchange (JSE) over the past year, having started their strong rally some two years ago when the gold price began its upward trajectory in earnest and investors realised the trend was set to remain strong.

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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