MENTENOVA

MENTENOVA DAILY
1 October 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	107 940,50	696,90	0,65%	28,36%
JSE Capped SWI	17:00	29 900,86	190,56	0,64%	27,44%
JSE Top 40	17:00	100 951,40	659,10	0,66%	33,92%
JSE Precious Metals and Mining	17:00	127 506,80	1265,10	1,00%	175,60%
JSE Industrial 25	17:00	142 114,60	1234,90	0,88%	19,74%
JSE Financial 15	17:00	21 174,92	38,01	0,18%	2,75%
JSE Resource 20	17:00	112 441,60	952,50	0,85%	116,62%
JSE SAPI	17:00	430,07	2,31	0,54%	8,69%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 397,89	81,82	0,18%	9,06%
SP 500	20:00	6 688,46	27,25	0,41%	13,72%
Nasdaq	20:00	22 660,01	68,86	0,30%	17,34%
FTSE 100	15:00	9 350,43	50,59	0,54%	14,41%
CDAX	16:00	2 020,36	10,90	0,54%	18,92%
CAC40	19:00	7 895,94	15,07	0,19%	6,98%
Nikkei	08:30	44 932,63	-111,12	-0,25%	12,63%
Shanghai	09:30	3 882,78	20,24	0,52%	15,84%
Hang-Seng	10:30	26 855,56	232,68	0,87%	33,88%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,27	0,00	-0,01%	-8,35%
GBP / ZAR	23:00	23,22	0,02	0,10%	-1,47%
EUR / ZAR	23:00	20,26	0,00	0,01%	3,87%
AUD / ZAR	23:00	11,42	0,06	0,51%	-2,02%
JPY / ZAR	23:00	0,12	0,00	0,34%	-2,67%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold $	23:00	3 858,96	25,41	0,66%	47,04%
Silver $	23:00	46,65	-0,28	-0,61%	61,39%
Platinum $	23:00	1 575,69	-27,74	-1,73%	73,62%
Palladium $	23:00	1 261,28	-7,72	-0,61%	38,20%
Brent Crude	23:00	67,02	-0,95	-1,40%	-10,21%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	0,13%	7,43%
EUR / USD	23:00	1,17	0,00	0,06%	13,33%
JPY / USD	23:00	0,01	0,00	0,46%	6,29%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,46%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

MARKET REPORT

Gold climbs to record as US government shutdown boosts havens

Gold reached a new all-time high as the US began a government shutdown, threatening upheaval, including delays to key economic data releases. Bullion rose to touch $3,875.53 an ounce, rallying for a fifth day. That came as a stop-gap funding package failed to avoid a closure in Washington and the White House instructed government agencies to “execute their plans for an orderly shutdown” — the first in seven years. A suspension in federal operations risks adding further pressure on the dollar, while the release of data critical to assessing the health of the US economy, including Friday’s non-farm payroll numbers, may see delays.

Article Source: Moneywe

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**