

MENTENOVA DAILY
22 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	106 110,80	688,00	0,65%	26,18%
JSE Capped SWI.	17:00	29 415,22	207,03	0,71%	25,37%
JSE Top 40	17:00	98 714,31	675,84	0,69%	30,95%
JSE Precious Metals and Mining	17:00	115 860,10	5251,20	4,75%	150,43%
JSE Industrial 25	17:00	141 374,30	-888,80	-0,62%	19,12%
JSE Financial 15	17:00	21 855,83	-115,48	-0,53%	6,05%
JSE Resource 20	17:00	102 889,30	3863,61	3,90%	98,22%
JSE SAPI	17:00	438,98	2,04	0,47%	10,95%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,34	-0,01	-0,04%	-7,96%
GBP / ZAR	23:00	23,36	-0,15	-0,65%	-0,86%
EUR / ZAR	23:00	20,37	-0,08	-0,39%	4,45%
AUD / ZAR	23:00	11,43	-0,04	-0,33%	-1,89%
JPY / ZAR	23:00	0,12	0,00	0,00%	-2,25%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	-0,01	-0,61%	7,64%
EUR / USD	23:00	1,17	0,00	-0,36%	13,44%
JPY / USD	23:00	0,01	0,00	0,03%	6,26%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,45%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 315,27	172,85	0,37%	8,86%
SP 500	20:00	6 664,36	32,40	0,49%	13,31%
Nasdaq	20:00	22 631,48	160,76	0,72%	17,20%
FTSE 100	15:00	9 216,67	-11,44	-0,12%	12,77%
CDAX	16:00	2 003,16	-6,02	-0,30%	17,91%
CAC40	19:00	7 853,59	-1,02	-0,01%	6,41%
Nikkei	08:30	45 045,81	-257,62	-0,57%	12,91%
Shanghai	09:30	3 820,09	-11,57	-0,30%	13,97%
Hang-Seng	10:30	26 545,10	0,25	0,00%	32,33%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 685,30	41,02	1,13%	40,42%
Silver \$	23:00	43,08	1,26	3,01%	49,07%
Platinum \$	23:00	1 408,36	21,82	1,57%	55,18%
Palladium \$	23:00	1 154,91	-5,14	-0,44%	26,55%
Brent Crude	23:00	66,68	-0,76	-1,13%	-10,66%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

China leaves benchmark lending rates unchanged as expected

The People's Bank of China kept the one-year loan prime rate, which influences most new and outstanding loans, unchanged at 3.0%. The five-year benchmark rate, which affects mortgages, remained at 3.5%.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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