

MENTENOVA DAILY
18 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	105 367,90	482,90	0,46%	25,30%
JSE Capped SWI.	17:00	29 207,86	107,73	0,37%	24,49%
JSE Top 40	17:00	97 966,33	466,37	0,48%	29,96%
JSE Precious Metals and Mining	17:00	111 703,40	137,00	0,12%	141,44%
JSE Industrial 25	17:00	141 898,70	1558,70	1,11%	19,56%
JSE Financial 15	17:00	21 787,88	64,35	0,30%	5,72%
JSE Resource 20	17:00	99 968,89	-225,31	-0,22%	92,59%
JSE SAPI	17:00	437,08	1,32	0,30%	10,47%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,40	0,06	0,35%	-7,66%
GBP / ZAR	23:00	23,70	0,04	0,15%	0,57%
EUR / ZAR	23:00	20,56	-0,02	-0,09%	5,44%
AUD / ZAR	23:00	11,57	-0,02	-0,16%	-0,69%
JPY / ZAR	23:00	0,12	0,00	-0,08%	-1,33%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,36	0,00	-0,15%	8,87%
EUR / USD	23:00	1,18	-0,01	-0,46%	14,09%
JPY / USD	23:00	0,01	0,00	-0,35%	6,95%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,36%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 018,32	260,42	0,57%	8,17%
SP 500	20:00	6 600,35	-6,41	-0,10%	12,22%
Nasdaq	20:00	22 261,33	-72,63	-0,33%	15,28%
FTSE 100	15:00	9 208,37	12,71	0,14%	12,67%
CDAX	16:00	1 981,40	4,41	0,22%	16,63%
CAC40	19:00	7 786,98	-31,24	-0,40%	5,50%
Nikkei	08:30	44 790,38	-111,89	-0,25%	12,27%
Shanghai	09:30	3 876,34	14,48	0,37%	15,65%
Hang-Seng	10:30	26 908,39	469,88	1,78%	34,14%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 659,90	-30,08	-0,82%	39,45%
Silver \$	23:00	41,67	-0,89	-2,09%	44,19%
Platinum \$	23:00	1 370,12	-29,87	-2,13%	50,97%
Palladium \$	23:00	1 161,93	-19,22	-1,63%	27,32%
Brent Crude	23:00	67,95	-0,52	-0,76%	-8,96%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

US Fed cuts rates, signals labour market concerns

Federal Reserve officials lowered their benchmark interest rate by a quarter percentage point and penciled in two more reductions this year following months of intense pressure from the White House to slash borrowing costs. In their post-meeting statement, policymakers pointed to growing signs of weakness in the labour market to justify their first rate cut since December, but also acknowledged that inflation has "moved up and remains somewhat elevated."

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