

MENTENOVA DAILY

17 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	104 885,00	209,60	0,20%	24,72%
JSE Capped SWI.	17:00	29 100,13	62,18	0,21%	24,03%
JSE Top 40	17:00	97 499,96	204,14	0,21%	29,34%
JSE Precious Metals and Mining	17:00	111 566,40	277,40	0,25%	141,14%
JSE Industrial 25	17:00	140 340,00	398,60	0,28%	18,25%
JSE Financial 15	17:00	21 723,53	16,03	0,07%	5,41%
JSE Resource 20	17:00	100 194,20	134,60	0,13%	93,02%
JSE SAPI	17:00	435,76	-0,44	-0,10%	10,13%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,34	-0,02	-0,12%	-7,98%
GBP / ZAR	23:00	23,67	0,06	0,27%	0,42%
EUR / ZAR	23:00	20,58	0,16	0,79%	5,53%
AUD / ZAR	23:00	11,59	0,02	0,14%	-0,53%
JPY / ZAR	23:00	0,12	0,00	0,59%	-1,25%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,36	0,00	0,35%	9,04%
EUR / USD	23:00	1,19	0,01	0,90%	14,61%
JPY / USD	23:00	0,01	0,00	0,63%	7,33%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,41%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 757,90	-125,55	-0,27%	7,55%
SP 500	20:00	6 606,76	-8,52	-0,13%	12,33%
Nasdaq	20:00	22 333,96	-14,79	-0,07%	15,66%
FTSE 100	15:00	9 195,66	-81,37	-0,88%	12,51%
CDAX	16:00	1 976,99	-33,81	-1,68%	16,37%
CAC40	19:00	7 818,22	-78,71	-1,00%	5,93%
Nikkei	08:30	44 902,27	134,15	0,30%	12,55%
Shanghai	09:30	3 861,87	1,36	0,04%	15,22%
Hang-Seng	10:30	26 438,51	-8,05	-0,03%	31,80%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 689,98	10,99	0,30%	40,60%
Silver \$	23:00	42,56	-0,12	-0,27%	47,27%
Platinum \$	23:00	1 399,99	-6,76	-0,48%	54,26%
Palladium \$	23:00	1 181,15	-11,12	-0,93%	29,42%
Brent Crude	23:00	68,47	1,03	1,53%	-8,27%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Naspers shares to split 5 to 1

Gold held its latest gains that saw it rise above \$3,700 an ounce for the first time, boosted by traders' bets for a rate cut at Wednesday's Federal Reserve meeting. A weaker greenback makes gold cheaper for other currency holders. Traders are squarely focused on the outcome of the Fed's rate-setting meeting, where they see a quarter-point cut this week as a certainty. A solid US retail sales reading on Tuesday did little to move the bets. Lower rates are positive for the non-interest bearing precious metal. Read:

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