

MENTENOVA DAILY
11 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	103 587,70	360,00	0,35%	23,18%
JSE Capped SWI.	17:00	28 746,77	108,70	0,38%	22,52%
JSE Top 40	17:00	96 243,57	398,66	0,42%	27,68%
JSE Precious Metals and Mining	17:00	110 822,70	3235,70	3,01%	139,54%
JSE Industrial 25	17:00	138 299,30	-445,70	-0,32%	16,53%
JSE Financial 15	17:00	21 337,38	-149,41	-0,70%	3,53%
JSE Resource 20	17:00	99 717,97	2672,64	2,75%	92,11%
JSE SAPI	17:00	431,49	1,08	0,25%	9,05%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,49	-0,06	-0,32%	-7,19%
GBP / ZAR	23:00	23,66	-0,07	-0,30%	0,39%
EUR / ZAR	23:00	20,45	-0,09	-0,43%	4,85%
AUD / ZAR	23:00	11,56	0,01	0,11%	-0,78%
JPY / ZAR	23:00	0,12	0,00	-0,34%	-1,08%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,01%	8,09%
EUR / USD	23:00	1,17	0,00	-0,11%	12,95%
JPY / USD	23:00	0,01	0,00	-0,04%	6,60%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,51%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 490,92	-220,42	-0,48%	6,93%
SP 500	20:00	6 532,04	19,43	0,30%	11,06%
Nasdaq	20:00	21 886,06	6,57	0,03%	13,34%
FTSE 100	15:00	9 225,39	-17,14	-0,19%	12,88%
CDAX	16:00	2 005,00	-9,26	-0,46%	18,02%
CAC40	19:00	7 761,32	11,93	0,15%	5,16%
Nikkei	08:30	43 837,67	378,38	0,87%	9,88%
Shanghai	09:30	3 812,22	4,93	0,13%	13,74%
Hang-Seng	10:30	26 200,26	262,13	1,01%	30,61%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 640,75	14,12	0,39%	38,72%
Silver \$	23:00	41,17	0,30	0,73%	42,45%
Platinum \$	23:00	1 393,80	19,06	1,39%	53,58%
Palladium \$	23:00	1 182,10	39,90	3,49%	29,53%
Brent Crude	23:00	67,49	1,10	1,66%	-9,58%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Discovery profit jumps 30% to record high

Discovery's annual profit rose 30% to a record, paced by a jump in its South African health-insurance businesses and its Vitality franchise that benefited from folding the global wellness programme into a single business. Normalised headline earnings increased to R9.78 billion from R7.51 billion a year earlier, the Johannesburg-based company said in a statement on Thursday. Operating income advanced 29% to R15.2 billion, supported by an improved claims ratio.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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