

MENTENOVA DAILY
10 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	103 227,70	455,90	0,44%	22,75%
JSE Capped SWI.	17:00	28 638,07	115,66	0,41%	22,06%
JSE Top 40	17:00	95 844,91	459,95	0,48%	27,15%
JSE Precious Metals and Mining	17:00	107 587,00	-852,60	-0,79%	132,54%
JSE Industrial 25	17:00	138 745,00	1092,70	0,79%	16,90%
JSE Financial 15	17:00	21 486,79	76,60	0,36%	4,26%
JSE Resource 20	17:00	97 045,33	74,39	0,08%	86,96%
JSE SAPI	17:00	430,41	2,33	0,54%	8,78%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,54	0,05	0,27%	-6,90%
GBP / ZAR	23:00	23,73	0,03	0,14%	0,69%
EUR / ZAR	23:00	20,54	-0,05	-0,22%	5,31%
AUD / ZAR	23:00	11,55	0,02	0,16%	-0,88%
JPY / ZAR	23:00	0,12	0,00	0,34%	-0,75%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	-0,13%	8,09%
EUR / USD	23:00	1,17	-0,01	-0,47%	13,08%
JPY / USD	23:00	0,01	0,00	0,06%	6,65%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,51%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 711,34	196,39	0,43%	7,44%
SP 500	20:00	6 512,61	17,46	0,27%	10,73%
Nasdaq	20:00	21 879,49	80,79	0,37%	13,30%
FTSE 100	15:00	9 242,53	21,09	0,23%	13,09%
CDAX	16:00	2 014,26	-8,13	-0,40%	18,56%
CAC40	19:00	7 749,39	14,55	0,19%	4,99%
Nikkei	08:30	43 459,29	-184,52	-0,42%	8,94%
Shanghai	09:30	3 807,29	-19,55	-0,51%	13,59%
Hang-Seng	10:30	25 938,13	304,22	1,19%	29,30%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 626,63	-9,35	-0,26%	38,18%
Silver \$	23:00	40,87	-0,48	-1,16%	41,42%
Platinum \$	23:00	1 374,74	-12,01	-0,87%	51,48%
Palladium \$	23:00	1 142,20	1,15	0,10%	25,15%
Brent Crude	23:00	66,39	0,37	0,56%	-11,05%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

GDP grows at fastest pace in two years

South Africa's economy expanded at the fastest pace in two years in the second quarter, lifted by a strong rebound in manufacturing and mining. Gross domestic product grew 0.8% in the three months through June, compared with growth of 0.1% in the prior quarter, Statistics South Africa said in a report released in the capital, Pretoria, on Tuesday. That beat the 0.6% median estimate of 13 economists in a Bloomberg survey.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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