

MENTENOVA DAILY
29 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	106 700,10	896,90	0,85%	26,88%
JSE Capped SWI.	17:00	29 580,67	252,66	0,86%	26,08%
JSE Top 40	17:00	99 706,32	1005,25	1,02%	32,27%
JSE Precious Metals and Mining	17:00	125 039,70	4204,90	3,48%	170,27%
JSE Industrial 25	17:00	139 797,50	552,80	0,40%	17,79%
JSE Financial 15	17:00	21 245,72	-54,32	-0,26%	3,09%
JSE Resource 20	17:00	110 255,20	3136,40	2,93%	112,41%
JSE SAPI	17:00	429,13	-3,73	-0,86%	8,46%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,34	-0,09	-0,52%	-8,00%
GBP / ZAR	23:00	23,24	-0,02	-0,09%	-1,41%
EUR / ZAR	23:00	20,28	-0,06	-0,28%	4,01%
AUD / ZAR	23:00	11,35	-0,05	-0,41%	-2,62%
JPY / ZAR	23:00	0,12	0,00	-0,34%	-3,34%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,01	0,43%	7,08%
EUR / USD	23:00	1,17	0,00	0,32%	13,03%
JPY / USD	23:00	0,01	0,00	0,19%	5,16%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,46%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 247,29	299,97	0,65%	8,70%
SP 500	20:00	6 643,70	38,98	0,59%	12,96%
Nasdaq	20:00	22 484,07	99,37	0,44%	16,43%
FTSE 100	15:00	9 284,83	70,85	0,77%	13,60%
CDAX	16:00	2 008,19	14,97	0,75%	18,20%
CAC40	19:00	7 870,68	75,26	0,97%	6,64%
Nikkei	08:30	45 354,99	-399,94	-0,87%	13,69%
Shanghai	09:30	3 828,11	-25,20	-0,65%	14,21%
Hang-Seng	10:30	26 128,20	-356,48	-1,35%	30,25%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 759,98	10,54	0,28%	43,26%
Silver \$	23:00	46,08	0,90	1,99%	59,44%
Platinum \$	23:00	1 580,56	51,58	3,37%	74,16%
Palladium \$	23:00	1 265,30	7,39	0,59%	38,64%
Brent Crude	23:00	70,13	0,71	1,02%	-6,04%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

China's stock market has been on a roll — is it a boom or a bubble?

China's stock market is enjoying a powerful rally amid optimism over artificial intelligence, chip progress, and Beijing's campaign to rein in price wars. The mainland CSI 300 index is near its highest level in more than three years.

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