

MENTENOVA DAILY
25 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	106 693,20	0,00	0,00%	26,87%
JSE Capped SWI.	17:00	29 605,15	0,00	0,00%	26,18%
JSE Top 40	17:00	99 474,88	0,00	0,00%	31,96%
JSE Precious Metals and Mining	17:00	123 468,80	0,00	0,00%	166,87%
JSE Industrial 25	17:00	139 128,70	0,00	0,00%	17,23%
JSE Financial 15	17:00	21 698,27	0,00	0,00%	5,29%
JSE Resource 20	17:00	108 368,30	0,00	0,00%	108,77%
JSE SAPI	17:00	438,44	0,00	0,00%	10,81%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,35	0,10	0,59%	-7,94%
GBP / ZAR	23:00	23,32	-0,01	-0,03%	-1,04%
EUR / ZAR	23:00	20,35	-0,03	-0,16%	4,33%
AUD / ZAR	23:00	11,42	0,04	0,33%	-2,05%
JPY / ZAR	23:00	0,12	0,00	-0,26%	-2,84%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	-0,01	-0,58%	7,44%
EUR / USD	23:00	1,17	-0,01	-0,65%	13,37%
JPY / USD	23:00	0,01	0,00	-0,84%	5,58%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,43%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 121,28	-171,50	-0,37%	8,41%
SP 500	20:00	6 637,97	-18,95	-0,28%	12,86%
Nasdaq	20:00	22 497,86	-75,61	-0,33%	16,50%
FTSE 100	15:00	9 250,43	27,11	0,29%	13,18%
CDAX	16:00	2 005,79	5,17	0,26%	18,06%
CAC40	19:00	7 827,45	-44,57	-0,57%	6,05%
Nikkei	08:30	45 630,31	136,65	0,30%	14,38%
Shanghai	09:30	3 853,64	31,81	0,83%	14,97%
Hang-Seng	10:30	26 518,65	359,53	1,37%	32,20%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 736,16	-27,85	-0,74%	42,36%
Silver \$	23:00	43,92	-0,11	-0,24%	51,95%
Platinum \$	23:00	1 475,50	-1,85	-0,13%	62,58%
Palladium \$	23:00	1 207,24	-14,06	-1,15%	32,28%
Brent Crude	23:00	69,31	1,68	2,48%	-7,14%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

China floods the world with cheap exports after Trump's tariffs

President Xi Jinping's export engine has proved unstoppable during five months of sky-high US tariffs, sending China toward a record \$1.2 trillion trade surplus. With access to the US curtailed, Chinese manufacturers have shown they aren't backing down: Indian purchases hit an all-time high in August, shipments to Africa are on track for an annual record and sales to Southeast Asia have exceeded their pandemic-era peak. That across-the-board surge is causing alarm abroad, as governments weigh the potential damage to their domestic industries against the risk of antagonising Beijing — the top trading partner for over half the planet.

Article

Source:

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