

MENTENOVA DAILY
23 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	105 963,10	-147,70	-0,14%	26,00%
JSE Capped SWI.	17:00	29 380,09	-35,13	-0,12%	25,22%
JSE Top 40	17:00	98 704,60	-9,71	-0,01%	30,94%
JSE Precious Metals and Mining	17:00	119 373,70	3513,60	3,03%	158,02%
JSE Industrial 25	17:00	140 097,40	-1276,90	-0,90%	18,04%
JSE Financial 15	17:00	21 553,34	-302,49	-1,38%	4,58%
JSE Resource 20	17:00	105 327,20	2437,90	2,37%	102,91%
JSE SAPI	17:00	436,86	-2,12	-0,48%	10,41%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,33	-0,02	-0,10%	-8,05%
GBP / ZAR	23:00	23,42	0,06	0,25%	-0,61%
EUR / ZAR	23:00	20,46	0,09	0,42%	4,89%
AUD / ZAR	23:00	11,44	0,00	0,03%	-1,86%
JPY / ZAR	23:00	0,12	0,00	0,09%	-2,17%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,31%	7,97%
EUR / USD	23:00	1,18	0,01	0,49%	13,99%
JPY / USD	23:00	0,01	0,00	0,16%	6,43%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,43%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 381,54	66,27	0,14%	9,02%
SP 500	20:00	6 693,75	29,39	0,44%	13,81%
Nasdaq	20:00	22 788,98	157,50	0,70%	18,01%
FTSE 100	15:00	9 226,68	10,01	0,11%	12,89%
CDAX	16:00	1 992,69	-10,47	-0,52%	17,29%
CAC40	19:00	7 830,11	-23,48	-0,30%	6,09%
Nikkei	08:30	45 493,66	447,85	0,99%	14,03%
Shanghai	09:30	3 828,58	8,49	0,22%	14,23%
Hang-Seng	10:30	26 344,14	-200,96	-0,76%	31,33%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 746,70	61,40	1,67%	42,76%
Silver \$	23:00	44,06	0,98	2,27%	52,45%
Platinum \$	23:00	1 419,32	10,96	0,78%	56,39%
Palladium \$	23:00	1 184,36	29,45	2,55%	29,77%
Brent Crude	23:00	66,57	-0,11	-0,16%	-10,81%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

MARKET REPORT

Gold hits fresh record as traders wait for US rate-path clues

Gold hit a fresh record amid growing optimism about the outlook for US monetary policy, as investors looked ahead to a key inflation print that may give policymakers room to lower rates. Silver extended gains to reach the highest in more than nine years. Bullion rose as much as 0.9% to \$3 719.95 an ounce on Monday, eclipsing an all-time high set last week after the Federal Reserve on Wednesday reduced rates for the first time since December. Lower rates benefit non-interest bearing precious metals.

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