MENTENOVA

# MENTENOVA DAILY
## 23 September 2025

### FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|---|---|---|---|---|---|
| JSE All Share | 17:00 | 105 963,10 | -147,70 | -0,14% | 26,00% |
| JSE Capped SWI | 17:00 | 29 380,09 | -35,13 | -0,12% | 25,22% |
| JSE Top 40 | 17:00 | 98 704,60 | -9,71 | -0,01% | 30,94% |
| JSE Precious Metals and Mining | 17:00 | 119 373,70 | 3513,60 | 3,03% | 158,02% |
| JSE Industrial 25 | 17:00 | 140 097,40 | -1276,90 | -0,90% | 18,04% |
| JSE Financial 15 | 17:00 | 21 553,34 | -302,49 | -1,38% | 4,58% |
| JSE Resource 20 | 17:00 | 105 327,20 | 2437,90 | 2,37% | 102,91% |
| JSE SAPI | 17:00 | 436,86 | -2,12 | -0,48% | 10,41% |

### INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|---|---|---|---|---|---|
| DJ Ind | 20:00 | 46 381,54 | 66,27 | 0,14% | 9,02% |
| SP 500 | 20:00 | 6 693,75 | 29,39 | 0,44% | 13,81% |
| Nasdaq | 20:00 | 22 788,98 | 157,50 | 0,70% | 18,01% |
| FTSE 100 | 15:00 | 9 226,68 | 10,01 | 0,11% | 12,89% |
| CDAX | 16:00 | 1 992,69 | -10,47 | -0,52% | 17,29% |
| CAC40 | 19:00 | 7 830,11 | -23,48 | -0,30% | 6,09% |
| Nikkei | 08:30 | 45 493,66 | 447,85 | 0,99% | 14,03% |
| Shanghai | 09:30 | 3 828,58 | 8,49 | 0,22% | 14,23% |
| Hang-Seng | 10:30 | 26 344,14 | -200,96 | -0,76% | 31,33% |

### CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|---|---|---|---|---|---|
| USD / ZAR | 23:00 | 17,33 | -0,02 | -0,10% | -8,05% |
| GBP / ZAR | 23:00 | 23,42 | 0,06 | 0,25% | -0,61% |
| EUR / ZAR | 23:00 | 20,46 | 0,09 | 0,42% | 4,89% |
| AUD / ZAR | 23:00 | 11,44 | 0,00 | 0,03% | -1,86% |
| JPY / ZAR | 23:00 | 0,12 | 0,00 | 0,09% | -2,17% |

### COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|---|---|---|---|---|---|
| Gold $ | 23:00 | 3 746,70 | 61,40 | 1,67% | 42,76% |
| Silver $ | 23:00 | 44,06 | 0,98 | 2,27% | 52,45% |
| Platinum $ | 23:00 | 1 419,32 | 10,96 | 0,78% | 56,39% |
| Palladium $ | 23:00 | 1 184,36 | 29,45 | 2,55% | 29,77% |
| Brent Crude | 23:00 | 66,57 | -0,11 | -0,16% | -10,81% |

### CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|---|---|---|---|---|---|
| GBP / USD | 23:00 | 1,35 | 0,00 | 0,31% | 7,97% |
| EUR / USD | 23:00 | 1,18 | 0,01 | 0,49% | 13,99% |
| JPY / USD | 23:00 | 0,01 | 0,00 | 0,16% | 6,43% |

### INFLATION - Up to August 2025

| Name | % Move Y/Y |
|---|---|
| Core CPI | 3,4% |
| Headline CPI | 3,3% |

### INTEREST RATES

| Name | Rate |
|---|---|
| Repo rate | 7,00% |
| Prime rate | 10,50% |
| R186 | 7,43% |
| Fed Funds Rate (USA) | 4,25% |
| BoE Rate (UK) | 4,00% |

### MARKET REPORT

**Gold hits fresh record as traders wait for US rate-path clues**

Gold hit a fresh record amid growing optimism about the outlook for US monetary policy, as investors looked ahead to a key inflation print that may give policymakers room to lower rates. Silver extended gains to reach the highest in more than nine years. Bullion rose as much as 0.9% to $3 719.95 an ounce on Monday, eclipsing an all-time high set last week after the Federal Reserve on Wednesday reduced rates for the first time since December. Lower rates benefit non-interest bearing precious metals.

READ MORE

**Article Source: Moneyweb**

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**