

MENTENOVA DAILY
5 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	100 433,00	-1081,90	-1,07%	19,43%
JSE Capped SWI.	17:00	27 861,95	-313,09	-1,11%	18,75%
JSE Top 40	17:00	92 976,22	-1214,66	-1,29%	23,34%
JSE Precious Metals and Mining	17:00	101 807,10	-4377,80	-4,12%	120,05%
JSE Industrial 25	17:00	136 266,40	102,60	0,08%	14,81%
JSE Financial 15	17:00	20 934,06	-180,83	-0,86%	1,58%
JSE Resource 20	17:00	92 063,43	-3510,21	-3,67%	77,36%
JSE SAPI	17:00	425,54	0,01	0,00%	7,55%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,78	0,11	0,65%	-5,65%
GBP / ZAR	23:00	23,88	0,13	0,55%	1,34%
EUR / ZAR	23:00	20,72	0,12	0,57%	6,23%
AUD / ZAR	23:00	11,58	0,03	0,23%	-0,61%
JPY / ZAR	23:00	0,12	0,00	0,50%	-0,08%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,07%	7,33%
EUR / USD	23:00	1,16	0,00	-0,11%	12,51%
JPY / USD	23:00	0,01	0,00	-0,25%	5,88%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,58%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 621,29	350,06	0,77%	7,23%
SP 500	20:00	6 502,08	53,82	0,83%	10,55%
Nasdaq	20:00	21 707,69	209,96	0,98%	12,41%
FTSE 100	15:00	9 216,87	38,88	0,42%	12,77%
CDAX	16:00	2 015,58	12,94	0,65%	18,64%
CAC40	19:00	7 698,92	-20,79	-0,27%	4,31%
Nikkei	08:30	42 580,27	641,38	1,53%	6,73%
Shanghai	09:30	3 765,88	-47,68	-1,25%	12,36%
Hang-Seng	10:30	25 058,51	-284,92	-1,12%	24,92%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 545,85	-13,57	-0,38%	35,11%
Silver \$	23:00	40,67	-0,54	-1,30%	40,73%
Platinum \$	23:00	1 377,07	-47,72	-3,35%	51,73%
Palladium \$	23:00	1 126,00	-22,91	-1,99%	23,38%
Brent Crude	23:00	66,99	-0,61	-0,90%	-10,25%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

How 'Digital India' is driving Big Tech investments into the country

India has the highest number of users across major social media platforms. ChatGPT-maker Open AI is reportedly looking for local partners to build a data center in India with at least 1-gigawatt capacity. Google and Meta have forged new partnerships with Reliance to help the Indian firm accelerate its push into artificial intelligence.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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