

MENTENOVA DAILY
4 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 514,90	347,70	0,34%	20,71%
JSE Capped SWI.	17:00	28 175,04	96,37	0,34%	20,09%
JSE Top 40	17:00	94 190,88	493,68	0,53%	24,95%
JSE Precious Metals and Mining	17:00	106 184,90	4002,40	3,92%	129,51%
JSE Industrial 25	17:00	136 163,80	-215,30	-0,16%	14,73%
JSE Financial 15	17:00	21 114,89	-271,25	-1,27%	2,45%
JSE Resource 20	17:00	95 573,64	3180,87	3,44%	84,12%
JSE SAPI	17:00	425,53	-7,30	-1,69%	7,55%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,66	-0,03	-0,15%	-6,26%
GBP / ZAR	23:00	23,75	0,05	0,22%	0,78%
EUR / ZAR	23:00	20,60	0,01	0,05%	5,63%
AUD / ZAR	23:00	11,56	0,02	0,17%	-0,84%
JPY / ZAR	23:00	0,12	0,00	0,00%	-0,58%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,01	0,37%	7,41%
EUR / USD	23:00	1,17	0,00	0,19%	12,63%
JPY / USD	23:00	0,01	0,00	0,18%	6,15%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,58%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 271,23	-24,58	-0,05%	6,41%
SP 500	20:00	6 448,26	32,72	0,51%	9,63%
Nasdaq	20:00	21 497,73	218,10	1,02%	11,32%
FTSE 100	15:00	9 177,99	61,30	0,67%	12,30%
CDAX	16:00	2 002,64	6,00	0,30%	17,88%
CAC40	19:00	7 719,71	65,46	0,86%	4,59%
Nikkei	08:30	41 938,89	-371,60	-0,88%	5,12%
Shanghai	09:30	3 813,56	-44,58	-1,16%	13,78%
Hang-Seng	10:30	25 343,43	-153,12	-0,60%	26,34%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 559,42	26,26	0,74%	35,62%
Silver \$	23:00	41,21	0,33	0,80%	42,59%
Platinum \$	23:00	1 424,79	13,68	0,97%	56,99%
Palladium \$	23:00	1 148,91	5,57	0,49%	25,89%
Brent Crude	23:00	67,60	-1,54	-2,23%	-9,43%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Anglo American says final goodbye to platinum

Anglo American Plc is bidding a final goodbye to platinum with the announcement that it will sell its remaining stake in Valterra Platinum, which is the old Anglo American Platinum (Amplats). The 19.9% stake is valued at about \$2.7 billion (R48 billion), and the 52 million shares up for grabs will be sold to qualifying institutional investors. Valterra shares are up about 30% since listing as a standalone company on the London Stock Exchange in June.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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