MENTENOVA

MENTENOVA DAILY
30 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	107 243,60	543,50	0,51%	27,53%
JSE Capped SWI	17:00	29 710,30	129,63	0,44%	26,63%
JSE Top 40	17:00	100 292,30	585,98	0,59%	33,05%
JSE Precious Metals and Mining	17:00	126 241,70	1202,00	0,96%	172,86%
JSE Industrial 25	17:00	140 879,70	1082,20	0,77%	18,70%
JSE Financial 15	17:00	21 136,91	-108,81	-0,51%	2,56%
JSE Resource 20	17:00	111 489,10	1233,90	1,12%	114,78%
JSE SAPI	17:00	427,76	-1,37	-0,32%	8,11%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	46 316,07	68,78	0,15%	8,87%
SP 500	20:00	6 661,21	17,51	0,26%	13,25%
Nasdaq	20:00	22 591,15	107,08	0,48%	16,99%
FTSE 100	15:00	9 299,84	15,01	0,16%	13,79%
CDAX	16:00	2 009,46	1,27	0,06%	18,28%
CAC40	19:00	7 880,87	10,19	0,13%	6,78%
Nikkei	08:30	45 043,75	-311,24	-0,69%	12,91%
Shanghai	09:30	3 862,53	34,43	0,90%	15,24%
Hang-Seng	10:30	26 622,88	494,68	1,89%	32,72%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,27	-0,06	-0,37%	-8,34%
GBP / ZAR	23:00	23,20	-0,04	-0,16%	-1,57%
EUR / ZAR	23:00	20,26	-0,03	-0,14%	3,87%
AUD / ZAR	23:00	11,36	0,01	0,10%	-2,52%
JPY / ZAR	23:00	0,12	0,00	0,35%	-3,00%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold $	23:00	3 833,55	73,57	1,96%	46,07%
Silver $	23:00	46,93	0,85	1,84%	62,38%
Platinum $	23:00	1 603,43	22,87	1,45%	76,68%
Palladium $	23:00	1 269,00	3,70	0,29%	39,05%
Brent Crude	23:00	67,97	-2,16	-3,08%	-8,94%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	0,20%	7,29%
EUR / USD	23:00	1,17	0,00	0,21%	13,26%
JPY / USD	23:00	0,01	0,00	0,61%	5,80%

INFLATION - Up to August 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,3%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,46%
Fed Funds Rate (USA)	4,25%
BoE Rate (UK)	4,00%

MARKET REPORT

US economy will only get murkier if key data is delayed in shutdown

Lawmakers are careening toward a shutdown of the federal government that could deprive policymakers, business leaders and investors of critical data they need to assess the state of the US economy. Many federal operations will pause, and nonessential employees will be furloughed or fired if lawmakers can't reach an agreement by the time the current fiscal year ends on Tuesday. Per the latest guidelines, the Bureau of Labour Statistics — responsible for a number of gold-standard US economic releases — would cease operations and likely delay Friday's payroll report in the event of a shutdown.

Article Source: Moneywe

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**