

MENTENOVA DAILY

3 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 167,20	-731,80	-0,72%	20,30%
JSE Capped SWI	17:00	28 078,67	-193,70	-0,69%	19,68%
JSE Top 40	17:00	93 697,20	-574,16	-0,61%	24,30%
JSE Precious Metals and Mining	17:00	102 182,50	1189,80	1,18%	120,86%
JSE Industrial 25	17:00	136 379,10	-1804,10	-1,31%	14,91%
JSE Financial 15	17:00	21 386,14	-252,98	-1,17%	3,77%
JSE Resource 20	17:00	92 392,77	988,12	1,08%	77,99%
JSE SAPI	17:00	432,83	-2,07	-0,48%	9,39%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,69	0,07	0,42%	-6,12%
GBP / ZAR	23:00	23,70	-0,16	-0,68%	0,57%
EUR / ZAR	23:00	20,59	-0,04	-0,20%	5,58%
AUD / ZAR	23:00	11,54	-0,01	-0,10%	-1,01%
JPY / ZAR	23:00	0,12	0,00	-0,50%	-0,58%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	-0,02	-1,11%	7,02%
EUR / USD	23:00	1,16	-0,01	-0,61%	12,42%
JPY / USD	23:00	0,01	0,00	-0,79%	5,96%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,58%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 295,81	-249,07	-0,55%	6,47%
SP 500	20:00	6 415,54	-44,72	-0,69%	9,08%
Nasdaq	20:00	21 279,63	-175,92	-0,82%	10,20%
FTSE 100	15:00	9 116,69	-79,65	-0,87%	11,55%
CDAX	16:00	1 996,64	-48,41	-2,37%	17,52%
CAC40	19:00	7 654,25	-53,65	-0,70%	3,71%
Nikkei	08:30	42 310,49	121,70	0,29%	6,06%
Shanghai	09:30	3 858,13	-17,40	-0,45%	15,11%
Hang-Seng	10:30	25 496,55	-120,87	-0,47%	27,10%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 533,16	57,09	1,64%	34,62%
Silver \$	23:00	40,88	0,19	0,46%	41,45%
Platinum \$	23:00	1 411,11	4,26	0,30%	55,49%
Palladium \$	23:00	1 143,34	6,19	0,54%	25,28%
Brent Crude	23:00	69,14	0,99	1,45%	-7,37%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Global firms seen growing South Africa operations by 45% by 2030

Global companies are set to significantly expand or set up operations in South Africa by the end of the decade to access its talent pool. The offshoring industry is expected to grow to \$6.8 billion by 2030, or 1.6% of gross domestic product, from an estimated \$4.4 billion, or 1% of GDP, currently and create more than 212 000 skilled jobs, according to research conducted by global talent solutions firm Robert Walters.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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