

MENTENOVA DAILY
2 September 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 899,00	63,40	0,06%	21,17%
JSE Capped SWI	17:00	28 272,37	34,00	0,12%	20,50%
JSE Top 40	17:00	94 271,36	86,72	0,09%	25,06%
JSE Precious Metals and Mining	17:00	100 992,70	4551,35	4,72%	118,29%
JSE Industrial 25	17:00	138 183,20	-2059,10	-1,47%	16,43%
JSE Financial 15	17:00	21 639,12	-134,43	-0,62%	5,00%
JSE Resource 20	17:00	91 404,65	3146,70	3,57%	76,09%
JSE SAPI	17:00	434,90	-0,60	-0,14%	9,91%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,62	-0,04	-0,22%	-6,50%
GBP / ZAR	23:00	23,86	0,01	0,06%	1,26%
EUR / ZAR	23:00	20,63	0,00	-0,01%	5,79%
AUD / ZAR	23:00	11,55	0,00	0,00%	-0,92%
JPY / ZAR	23:00	0,12	0,00	-0,17%	-0,08%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,30%	8,22%
EUR / USD	23:00	1,17	0,00	0,21%	13,11%
JPY / USD	23:00	0,01	0,00	-0,09%	6,81%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,56%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 544,88	0,00	0,00%	7,05%
SP 500	20:00	6 460,26	0,00	0,00%	9,84%
Nasdaq	20:00	21 455,55	0,00	0,00%	11,11%
FTSE 100	15:00	9 196,34	9,00	0,10%	12,52%
CDAX	16:00	2 045,05	9,99	0,49%	20,37%
CAC40	19:00	7 707,90	4,00	0,05%	4,43%
Nikkei	08:30	42 188,79	-529,68	-1,24%	5,75%
Shanghai	09:30	3 875,53	17,60	0,46%	15,63%
Hang-Seng	10:30	25 617,42	539,80	2,15%	27,70%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 476,07	28,12	0,82%	32,45%
Silver \$	23:00	40,70	0,98	2,46%	40,81%
Platinum \$	23:00	1 406,85	35,95	2,62%	55,02%
Palladium \$	23:00	1 137,15	33,24	3,01%	24,60%
Brent Crude	23:00	68,15	0,03	0,04%	-8,70%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Gold punches through \$3 500 to hit record high on rate-cut bets

Gold hit a record high as the prospect of Federal Reserve rate cuts and growing concerns over the central bank's future gave fresh legs to the multiyear rally in precious metals. Bullion for immediate delivery rose as much as 0.9% to \$3 508.73 an ounce — surpassing the previous peak reached in April — before paring some gains during early trading in Asia on Tuesday. The precious metal has gained more than 30% this year, making it one of the best-performing major commodities.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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