

MENTENOVA DAILY

8 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	100 643,40	490,60	0,49%	19,68%
JSE Capped SWI	17:00	27 937,64	140,90	0,51%	19,07%
JSE Top 40	17:00	93 305,77	580,68	0,63%	23,78%
JSE Precious Metals and Mining	17:00	100 454,30	1235,62	1,25%	117,13%
JSE Industrial 25	17:00	139 059,80	852,20	0,62%	17,17%
JSE Financial 15	17:00	21 110,10	8,90	0,04%	2,43%
JSE Resource 20	17:00	89 627,48	1018,72	1,15%	72,67%
JSE SAPI	17:00	419,89	0,15	0,04%	6,12%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,72	-0,05	-0,31%	-5,97%
GBP / ZAR	23:00	23,82	0,08	0,35%	1,07%
EUR / ZAR	23:00	20,67	-0,05	-0,25%	5,99%
AUD / ZAR	23:00	11,56	0,00	-0,01%	-0,83%
JPY / ZAR	23:00	0,12	0,00	-0,17%	0,42%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,01	0,65%	7,41%
EUR / USD	23:00	1,17	0,00	0,05%	12,67%
JPY / USD	23:00	0,01	0,00	0,15%	6,84%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,64%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	43 968,64	-224,48	-0,51%	3,35%
SP 500	20:00	6 340,00	-5,06	-0,08%	7,79%
Nasdaq	20:00	21 242,70	73,28	0,35%	10,00%
FTSE 100	15:00	9 100,77	-63,54	-0,69%	11,35%
CDAX	16:00	2 067,17	25,56	1,25%	21,68%
CAC40	19:00	7 709,32	74,29	0,97%	4,45%
Nikkei	08:30	41 059,15	264,29	0,65%	2,92%
Shanghai	09:30	3 639,67	5,67	0,16%	8,59%
Hang-Seng	10:30	25 081,63	171,00	0,69%	25,03%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 396,38	27,05	0,80%	29,41%
Silver \$	23:00	38,27	0,44	1,16%	32,41%
Platinum \$	23:00	1 340,49	3,49	0,26%	47,70%
Palladium \$	23:00	1 164,24	22,75	1,99%	27,57%
Brent Crude	23:00	66,43	-0,46	-0,69%	-11,00%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Trump's 'reciprocal' tariffs come into effect

The JSE All Share Index (Alsi) hit a new record above 100 800 points on Thursday afternoon (2pm), despite Trump tariffs officially taking effect globally. It closed back above the 100k mark on Wednesday, at 100 153 points – marking a notable rebound after last week's brief dip below the 98 000-point threshold.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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