

## MENTENOVA DAILY

6 August 2025

### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	99 674,14	362,08	0,36%	18,53%
JSE Capped SWI	17:00	27 666,84	103,97	0,38%	17,92%
JSE Top 40	17:00	92 195,50	393,60	0,43%	22,31%
JSE Precious Metals and Mining	17:00	97 767,70	3501,68	3,71%	111,32%
JSE Industrial 25	17:00	137 733,50	222,20	0,16%	16,05%
JSE Financial 15	17:00	21 061,57	-292,14	-1,37%	2,20%
JSE Resource 20	17:00	87 436,32	2642,65	3,12%	68,45%
JSE SAPI	17:00	420,48	1,08	0,26%	6,27%

### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,92	-0,01	-0,08%	-4,91%
GBP / ZAR	23:00	23,82	0,00	-0,02%	1,08%
EUR / ZAR	23:00	20,75	0,00	0,01%	6,39%
AUD / ZAR	23:00	11,59	0,00	-0,03%	-0,52%
JPY / ZAR	23:00	0,12	0,00	-0,41%	1,25%

### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,33	0,00	0,11%	6,26%
EUR / USD	23:00	1,16	0,00	0,03%	11,79%
JPY / USD	23:00	0,01	0,00	-0,37%	6,49%

### INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,66%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 111,74	-61,90	-0,14%	3,68%
SP 500	20:00	6 299,19	-30,75	-0,49%	7,10%
Nasdaq	20:00	20 916,55	-137,03	-0,65%	8,32%
FTSE 100	15:00	9 142,73	14,43	0,16%	11,86%
CDAX	16:00	2 036,26	7,18	0,35%	19,86%
CAC40	19:00	7 621,04	-10,97	-0,14%	3,26%
Nikkei	08:30	40 549,54	258,84	0,64%	1,64%
Shanghai	09:30	3 617,60	34,29	0,96%	7,93%
Hang-Seng	10:30	24 902,53	169,08	0,68%	24,14%

### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 380,60	7,01	0,21%	28,81%
Silver \$	23:00	37,82	0,41	1,08%	30,84%
Platinum \$	23:00	1 322,67	-11,35	-0,85%	45,74%
Palladium \$	23:00	1 176,42	-33,46	-2,77%	28,90%
Brent Crude	23:00	67,64	-1,12	-1,63%	-9,38%

### INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

### MARKET REPORT

#### Novo Nordisk's Wegovy weight loss drug sales soar 67% in Q2

Sales of Novo Nordisk's blockbuster Wegovy obesity drug rose 67% in the second quarter despite continued competition from compounded drug makers. The pharma giant last week cut its full-year guidance and named Mike Doustdar as its new CEO. It also said it would cut costs and sharpen its commercial focus after the company's share price has taken a beating.

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Article  
Source:  
CNBC

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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