

MENTENOVA DAILY

5 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	99 312,06	1567,91	1,60%	18,09%
JSE Capped SWI	17:00	27 562,87	423,32	1,56%	17,48%
JSE Top 40	17:00	91 801,90	1661,35	1,84%	21,78%
JSE Precious Metals and Mining	17:00	94 266,02	5023,74	5,63%	103,75%
JSE Industrial 25	17:00	137 511,30	1500,10	1,10%	15,86%
JSE Financial 15	17:00	21 353,71	105,95	0,50%	3,61%
JSE Resource 20	17:00	84 793,67	3742,07	4,62%	63,36%
JSE SAPI	17:00	419,40	2,01	0,48%	6,00%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,93	-0,18	-1,00%	-4,84%
GBP / ZAR	23:00	23,83	-0,23	-0,94%	1,10%
EUR / ZAR	23:00	20,75	-0,30	-1,42%	6,38%
AUD / ZAR	23:00	11,60	-0,12	-1,04%	-0,49%
JPY / ZAR	23:00	0,12	0,00	-0,81%	1,67%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,33	0,00	0,05%	6,14%
EUR / USD	23:00	1,16	0,00	-0,14%	11,75%
JPY / USD	23:00	0,01	0,00	0,22%	6,89%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,69%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 173,64	585,06	1,34%	3,83%
SP 500	20:00	6 329,94	91,93	1,47%	7,62%
Nasdaq	20:00	21 053,58	403,45	1,95%	9,02%
FTSE 100	15:00	9 128,30	59,72	0,66%	11,69%
CDAX	16:00	2 029,08	25,55	1,28%	19,43%
CAC40	19:00	7 632,01	85,85	1,14%	3,40%
Nikkei	08:30	40 290,70	-508,90	-1,25%	0,99%
Shanghai	09:30	3 583,31	23,36	0,66%	6,91%
Hang-Seng	10:30	24 733,45	225,64	0,92%	23,30%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 373,59	10,11	0,30%	28,54%
Silver \$	23:00	37,41	0,37	1,01%	29,44%
Platinum \$	23:00	1 334,02	13,64	1,03%	46,99%
Palladium \$	23:00	1 209,88	-2,69	-0,22%	32,57%
Brent Crude	23:00	68,76	-0,91	-1,31%	-7,88%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Naspers exec sells R240m in stock

The CEO of Naspers's South African operations, Phuthi Mahanyele-Dabengwa, has sold 42 305 shares in the global consumer internet group in transactions totalling R239.6 million. The shares were disposed of on 30 July at a weighted average price of R5 663.84. The group says Mahanyele-Dabengwa sold the shares "to cover taxes and other related costs." She took delivery of the remaining 9 999 shares, which at current market prices, are worth a further R55.7 million.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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