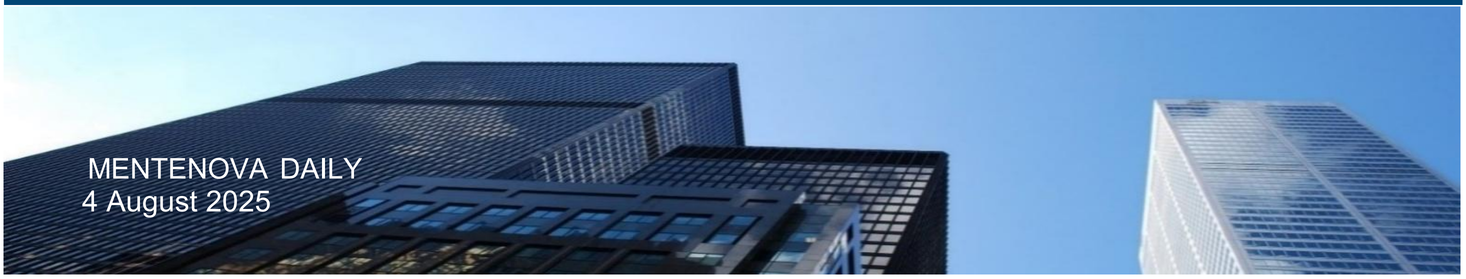
MENTENOVA



FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	97 744,15	-775,36	-0,79%	16,23%
JSE Capped SWI	17:00	27 139,55	-179,43	-0,66%	15,67%
JSE Top 40	17:00	90 140,55	-640,82	-0,71%	19,58%
JSE Precious Metals and Mining	17:00	89 242,28	3166,92	3,68%	92,89%
JSE Industrial 25	17:00	136 011,20	-2630,30	-1,90%	14,60%
JSE Financial 15	17:00	21 247,76	-311,10	-1,44%	3,10%
JSE Resource 20	17:00	81 051,60	1985,67	2,51%	56,15%
JSE SAPI	17:00	417,39	-6,26	-1,48%	5,49%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	43 588,58	-542,40	-1,23%	2,45%
SP 500	20:00	6 238,01	-101,38	-1,60%	6,06%
Nasdaq	20:00	20 650,13	-472,32	-2,24%	6,94%
FTSE 100	15:00	9 068,58	-64,23	-0,70%	10,96%
CDAX	16:00	2 003,53	-51,93	-2,53%	17,93%
CAC40	19:00	7 546,16	-225,81	-2,91%	2,24%
Nikkei	08:30	40 799,60	-270,22	-0,66%	2,27%
Shanghai	09:30	3 559,95	-13,26	-0,37%	6,21%
Hang-Seng	10:30	24 507,81	-265,52	-1,07%	22,17%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,11	-0,11	-0,58%	-3,88%
GBP / ZAR	23:00	24,05	-0,01	-0,02%	2,06%
EUR / ZAR	23:00	21,05	0,25	1,21%	7,91%
AUD / ZAR	23:00	11,72	0,01	0,10%	0,55%
JPY / ZAR	23:00	0,12	0,00	1,74%	2,50%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold $	23:00	3 363,48	73,55	2,24%	28,16%
Silver $	23:00	37,04	0,32	0,88%	28,15%
Platinum $	23:00	1 320,38	28,33	2,19%	45,49%
Palladium $	23:00	1 212,57	13,54	1,13%	32,87%
Brent Crude	23:00	69,67	-2,86	-3,94%	-6,66%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,33	0,01	0,55%	6,10%
EUR / USD	23:00	1,16	0,02	1,51%	11,91%
JPY / USD	23:00	0,01	0,00	2,26%	6,65%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,68%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

MARKET REPORT

Godongwana hits back at Reserve Bank's 3% inflation target

Minister of Finance Enoch Godongwana threw shade on the SA Reserve Bank's (Sarb) 3% inflation target announced last week – saying he has no plans to announce a lower inflation target in the Medium-Term Budget Policy Statement (MTBPS). Sarb governor Lesetja Kganyago last week said the bank's Monetary Policy Committee (MPC) now prefers to settle on a 3% inflation target, which would allow repo rates to settle at slightly below 6% from the current 7%.

READ MORE

Article Source: Moneyweb

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**