

MENTENOVA DAILY
28 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	102 006,80	-426,40	-0,42%	21,30%
JSE Capped SWI	17:00	28 293,39	-96,89	-0,34%	20,59%
JSE Top 40	17:00	20,59	0,07	0,32%	5,57%
JSE Precious Metals and Mining	17:00	97 532,21	-820,12	-0,83%	110,81%
JSE Industrial 25	17:00	140 333,30	-813,30	-0,58%	18,24%
JSE Financial 15	17:00	21 816,51	36,53	0,17%	5,86%
JSE Resource 20	17:00	88 701,06	-658,78	-0,74%	70,88%
JSE SAPI	17:00	437,95	1,49	0,34%	10,69%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,69	0,06	0,36%	-6,10%
GBP / ZAR	23:00	23,88	0,12	0,51%	1,35%
EUR / ZAR	23:00	20,59	0,07	0,32%	5,57%
AUD / ZAR	23:00	11,51	0,06	0,54%	-1,24%
JPY / ZAR	23:00	0,12	0,00	0,50%	0,17%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,13%	7,85%
EUR / USD	23:00	1,16	0,00	-0,03%	12,41%
JPY / USD	23:00	0,01	0,00	0,00%	6,65%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,53%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 565,23	147,16	0,32%	7,10%
SP 500	20:00	6 481,40	15,46	0,24%	10,20%
Nasdaq	20:00	21 590,14	45,87	0,21%	11,80%
FTSE 100	15:00	9 255,50	-10,30	-0,11%	13,24%
CDAX	16:00	2 048,52	-9,11	-0,44%	20,58%
CAC40	19:00	7 743,93	34,12	0,44%	4,92%
Nikkei	08:30	42 520,27	125,87	0,30%	6,58%
Shanghai	09:30	3 800,35	-68,03	-1,76%	13,38%
Hang-Seng	10:30	25 201,76	-323,16	-1,27%	25,63%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 397,37	3,80	0,11%	29,45%
Silver \$	23:00	38,60	-0,01	-0,03%	33,55%
Platinum \$	23:00	1 348,24	-7,11	-0,52%	48,56%
Palladium \$	23:00	1 094,23	-8,25	-0,75%	19,90%
Brent Crude	23:00	68,05	0,83	1,23%	-8,83%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Nvidia forecasts decelerating growth after two-year AI boom

Nvidia Corp, the world's most valuable company, gave a tepid revenue forecast for the current period, signalling that growth is decelerating after a staggering two-year boom in artificial intelligence spending. Sales will be roughly \$54 billion in the fiscal third quarter, which runs through October. The outlook adds to concern that the pace of investment in AI systems is unsustainable. Difficulties in China have also clouded Nvidia's business. Though the Trump administration recently eased curbs on exports of some AI chips to that country, the reprieve hasn't yet translated into a rebound in revenue.

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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