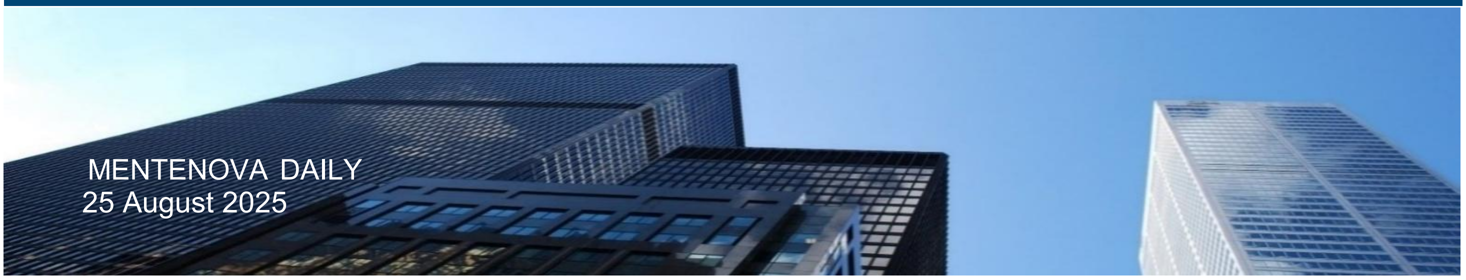
MENTENOVA



FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	102 723,50	973,00	0,96%	22,15%
JSE Capped SWI	17:00	28 493,66	254,22	0,90%	21,44%
JSE Top 40	17:00	95 066,86	946,46	1,01%	26,11%
JSE Precious Metals and Mining	17:00	96 241,82	-745,09	-0,77%	108,02%
JSE Industrial 25	17:00	141 908,50	1522,90	1,08%	19,57%
JSE Financial 15	17:00	22 255,30	439,07	2,01%	7,99%
JSE Resource 20	17:00	87 427,97	-386,03	-0,44%	68,43%
JSE SAPI	17:00	442,48	2,09	0,47%	11,83%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 631,74	846,24	1,89%	7,26%
SP 500	20:00	6 466,91	96,74	1,52%	9,95%
Nasdaq	20:00	21 496,54	396,23	1,88%	11,32%
FTSE 100	15:00	9 321,40	12,20	0,13%	14,05%
CDAX	16:00	2 075,27	8,41	0,41%	22,15%
CAC40	19:00	7 969,69	31,40	0,40%	7,98%
Nikkei	08:30	42 633,29	23,12	0,05%	6,86%
Shanghai	09:30	3 825,76	54,66	1,45%	14,14%
Hang-Seng	10:30	25 339,14	234,53	0,93%	26,32%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,45	-0,27	-1,52%	-7,40%
GBP / ZAR	23:00	23,61	-0,17	-0,71%	0,17%
EUR / ZAR	23:00	20,45	-0,11	-0,52%	4,86%
AUD / ZAR	23:00	11,33	-0,05	-0,44%	-2,80%
JPY / ZAR	23:00	0,12	0,00	-0,59%	-0,92%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold $	23:00	3 371,86	33,15	0,99%	28,48%
Silver $	23:00	38,89	0,74	1,95%	34,55%
Platinum $	23:00	1 360,78	3,17	0,23%	49,94%
Palladium $	23:00	1 128,98	14,15	1,27%	23,71%
Brent Crude	23:00	67,73	0,06	0,09%	-9,26%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,01	0,84%	8,06%
EUR / USD	23:00	1,17	0,01	0,97%	13,17%
JPY / USD	23:00	0,01	0,00	0,96%	6,98%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,53%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

MARKET REPORT

Oil holds advance as traders focus on supplies and Fed fallout

Oil steadied after a weekly gain as traders tracked tensions over supplies, as well as the wider mood for risk assets after the Federal Reserve signaled a return to interest-rate cuts. Brent was near $68 a barrel after rising almost 3% last week, while West Texas Intermediate was above $63. The US has threatened to double a tariff on all imports from India to 50% in retaliation for its purchases of Russian oil. With the penalty set to take effect on Wednesday, Indian diplomats have said local processors would continue taking crude from Moscow.

READ MORE

Article Source: Moneyweb

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**