

MENTENOVA DAILY
25 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	102 723,50	973,00	0,96%	22,15%
JSE Capped SWI	17:00	28 493,66	254,22	0,90%	21,44%
JSE Top 40	17:00	95 066,86	946,46	1,01%	26,11%
JSE Precious Metals and Mining	17:00	96 241,82	-745,09	-0,77%	108,02%
JSE Industrial 25	17:00	141 908,50	1522,90	1,08%	19,57%
JSE Financial 15	17:00	22 255,30	439,07	2,01%	7,99%
JSE Resource 20	17:00	87 427,97	-386,03	-0,44%	68,43%
JSE SAPI	17:00	442,48	2,09	0,47%	11,83%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,45	-0,27	-1,52%	-7,40%
GBP / ZAR	23:00	23,61	-0,17	-0,71%	0,17%
EUR / ZAR	23:00	20,45	-0,11	-0,52%	4,86%
AUD / ZAR	23:00	11,33	-0,05	-0,44%	-2,80%
JPY / ZAR	23:00	0,12	0,00	-0,59%	-0,92%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,01	0,84%	8,06%
EUR / USD	23:00	1,17	0,01	0,97%	13,17%
JPY / USD	23:00	0,01	0,00	0,96%	6,98%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,53%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 631,74	846,24	1,89%	7,26%
SP 500	20:00	6 466,91	96,74	1,52%	9,95%
Nasdaq	20:00	21 496,54	396,23	1,88%	11,32%
FTSE 100	15:00	9 321,40	12,20	0,13%	14,05%
CDAX	16:00	2 075,27	8,41	0,41%	22,15%
CAC40	19:00	7 969,69	31,40	0,40%	7,98%
Nikkei	08:30	42 633,29	23,12	0,05%	6,86%
Shanghai	09:30	3 825,76	54,66	1,45%	14,14%
Hang-Seng	10:30	25 339,14	234,53	0,93%	26,32%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 371,86	33,15	0,99%	28,48%
Silver \$	23:00	38,89	0,74	1,95%	34,55%
Platinum \$	23:00	1 360,78	3,17	0,23%	49,94%
Palladium \$	23:00	1 128,98	14,15	1,27%	23,71%
Brent Crude	23:00	67,73	0,06	0,09%	-9,26%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

Oil holds advance as traders focus on supplies and Fed fallout

Oil steadied after a weekly gain as traders tracked tensions over supplies, as well as the wider mood for risk assets after the Federal Reserve signaled a return to interest-rate cuts. Brent was near \$68 a barrel after rising almost 3% last week, while West Texas Intermediate was above \$63. The US has threatened to double a tariff on all imports from India to 50% in retaliation for its purchases of Russian oil. With the penalty set to take effect on Wednesday, Indian diplomats have said local processors would continue taking crude from Moscow.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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