

MENTENOVA DAILY
22 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 750,50	694,60	0,69%	20,99%
JSE Capped SWI	17:00	28 239,44	211,28	0,75%	20,36%
JSE Top 40	17:00	94 120,40	628,45	0,67%	24,86%
JSE Precious Metals and Mining	17:00	96 986,91	3518,41	3,76%	109,63%
JSE Industrial 25	17:00	140 385,60	-524,90	-0,37%	18,29%
JSE Financial 15	17:00	21 816,23	3,89	0,02%	5,86%
JSE Resource 20	17:00	87 814,00	2801,60	3,30%	69,17%
JSE SAPI	17:00	440,39	1,35	0,31%	11,30%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,72	0,05	0,26%	-5,97%
GBP / ZAR	23:00	23,77	-0,01	-0,03%	0,88%
EUR / ZAR	23:00	20,56	-0,03	-0,14%	5,41%
AUD / ZAR	23:00	11,38	0,01	0,07%	-2,38%
JPY / ZAR	23:00	0,12	0,00	-0,33%	-0,33%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,33%	7,16%
EUR / USD	23:00	1,16	0,00	-0,39%	12,09%
JPY / USD	23:00	0,01	0,00	-0,71%	5,96%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,57%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 785,50	-152,81	-0,34%	5,27%
SP 500	20:00	6 370,17	-25,61	-0,40%	8,31%
Nasdaq	20:00	21 100,31	-72,55	-0,34%	9,27%
FTSE 100	15:00	9 309,20	21,06	0,23%	13,90%
CDAX	16:00	2 066,86	-1,52	-0,07%	21,66%
CAC40	19:00	7 938,29	-34,74	-0,44%	7,55%
Nikkei	08:30	42 610,17	-278,38	-0,65%	6,81%
Shanghai	09:30	3 771,10	4,89	0,13%	12,51%
Hang-Seng	10:30	25 104,61	-61,33	-0,24%	25,15%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 338,71	-9,72	-0,29%	27,21%
Silver \$	23:00	38,15	0,25	0,65%	31,98%
Platinum \$	23:00	1 357,61	17,46	1,30%	49,59%
Palladium \$	23:00	1 114,83	-0,13	-0,01%	22,16%
Brent Crude	23:00	67,67	0,83	1,24%	-9,34%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

S&P 500 posts fifth losing day ahead of Powell speech, Dow drops 1

Minutes from Fed's July meeting showed policymakers are worried about the state of the labor market and inflation, though most agreed that it was too soon to lower interest rates. Fed governors Christopher Waller and Michelle Bowman dissented against holding rates steady, marking the first time two board members have done so since 1993.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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