

MENTENOVA DAILY
21 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 055,90	-140,20	-0,14%	20,17%
JSE Capped SWI	17:00	28 028,16	-30,78	-0,11%	19,46%
JSE Top 40	17:00	93 491,95	-133,41	-0,14%	24,03%
JSE Precious Metals and Mining	17:00	93 468,50	-250,01	-0,27%	102,03%
JSE Industrial 25	17:00	140 910,50	-205,80	-0,15%	18,73%
JSE Financial 15	17:00	21 812,34	-1,98	-0,01%	5,84%
JSE Resource 20	17:00	85 012,40	-228,27	-0,27%	63,78%
JSE SAPI	17:00	439,04	3,29	0,76%	10,96%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,67	-0,01	-0,06%	-6,22%
GBP / ZAR	23:00	23,78	-0,08	-0,32%	0,91%
EUR / ZAR	23:00	20,59	-0,01	-0,03%	5,55%
AUD / ZAR	23:00	11,37	-0,04	-0,36%	-2,44%
JPY / ZAR	23:00	0,12	0,00	0,08%	0,00%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	-0,25%	7,52%
EUR / USD	23:00	1,17	0,00	0,04%	12,54%
JPY / USD	23:00	0,01	0,00	0,24%	6,71%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,58%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 938,31	16,04	0,04%	5,63%
SP 500	20:00	6 395,78	-15,59	-0,24%	8,74%
Nasdaq	20:00	21 172,86	-142,09	-0,67%	9,64%
FTSE 100	15:00	9 288,14	98,92	1,08%	13,64%
CDAX	16:00	2 068,38	-9,51	-0,46%	21,75%
CAC40	19:00	7 973,03	-6,05	-0,08%	8,02%
Nikkei	08:30	42 888,55	-657,74	-1,51%	7,50%
Shanghai	09:30	3 766,21	38,92	1,04%	12,37%
Hang-Seng	10:30	25 165,94	43,04	0,17%	25,45%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 348,43	32,65	0,98%	27,58%
Silver \$	23:00	37,90	0,51	1,36%	31,13%
Platinum \$	23:00	1 340,15	25,22	1,92%	47,67%
Palladium \$	23:00	1 114,96	0,62	0,06%	22,17%
Brent Crude	23:00	66,84	1,05	1,60%	-10,45%

INFLATION - Up to July 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,5%

MARKET REPORT

SA inflation climbs, reducing chance of rate cut

South African inflation quickened to a 10-month high in July, reducing the chance of another interest-rate cut when policymakers meet next month. Consumer prices rose 3.5% from a year earlier, compared with 3% in the prior month, Pretoria-based Statistics South Africa said in a statement on its website on Wednesday. That matched the median estimate of 15 economists in a Bloomberg survey.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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